



DFM MPS (Direct) Portfolio Families

Family name	Diamond Rating	Fund name
7IM Active	5	7IM Cautious Portfolio Active
7IM Active	5	7IM Moderately Cautious Portfolio Active
7IM Active	5	7IM Balanced Portfolio Active
7IM Active	5	7IM Moderately Adventurous Portfolio Active
7IM Active	5	7IM Adventurous Portfolio Active
7IM Blended	5	7IM Cautious Portfolio Blended
7IM Blended	5	7IM Moderately Cautious Portfolio Blended
7IM Blended	5	7IM Balanced Portfolio Blended
7IM Blended	5	7IM Moderately Adventurous Portfolio Blended
7IM Blended	5	7IM Adventurous Portfolio Blended
7IM Passive	5	7IM Moderately Cautious Portfolio Passive
7IM Passive	5	7IM Balanced Portfolio Passive
7IM Passive	5	7IM Moderately Adventurous Portfolio Passive
7IM Passive	5	7IM Adventurous Portfolio Passive
7IM Passive	5	7IM Adventurous Plus Portfolio Passive
7IM Responsible Choice	5	7IM Cautious Portfolio Responsible Choice
7IM Responsible Choice	5	7IM Moderately Cautious Portfolio Responsible Choice
7IM Responsible Choice	5	7IM Balanced Portfolio Responsible Choice
7IM Responsible Choice	5	7IM Moderately Adventurous Portfolio Responsible Choice
7IM Responsible Choice	5	7IM Adventurous Portfolio Responsible Choice
abrdn Conventional	5	abrdn Conventional MPS 1
abrdn Conventional	5	abrdn Conventional MPS 2
abrdn Conventional	5	abrdn Conventional MPS 3

Family name	Diamond Rating	Fund name
abrtn Conventional	5	abrtn Conventional MPS 4
abrtn Conventional	5	abrtn Conventional MPS 5
abrtn MyPortfolio Index	5	abrtn MyPortfolio Index 1
abrtn MyPortfolio Index	5	abrtn MyPortfolio Index 2
abrtn MyPortfolio Index	5	abrtn MyPortfolio Index 3
abrtn MyPortfolio Index	5	abrtn MyPortfolio Index 4
abrtn MyPortfolio Index	5	abrtn MyPortfolio Index 5
abrtn MyPortfolio Index Plus	5	abrtn MyPortfolio Index Plus 1
abrtn MyPortfolio Index Plus	5	abrtn MyPortfolio Index Plus 2
abrtn MyPortfolio Index Plus	5	abrtn MyPortfolio Index Plus 3
abrtn MyPortfolio Index Plus	5	abrtn MyPortfolio Index Plus 4
abrtn MyPortfolio Index Plus	5	abrtn MyPortfolio Index Plus 5
abrtn MyPortfolio Select	5	abrtn MyPortfolio Select 1
abrtn MyPortfolio Select	5	abrtn MyPortfolio Select 2
abrtn MyPortfolio Select	5	abrtn MyPortfolio Select 3
abrtn MyPortfolio Select	5	abrtn MyPortfolio Select 4
abrtn MyPortfolio Select	5	abrtn MyPortfolio Select 5
Albert E Sharp RR Models	5	Albert E Sharp Model 1-2
Albert E Sharp RR Models	5	Albert E Sharp Model 2
Albert E Sharp RR Models	5	Albert E Sharp Model 3
Albert E Sharp RR Models	5	Albert E Sharp Model 4
Albert E Sharp RR Models	5	Albert E Sharp Model 5
Albert E Sharp RR Models	5	Albert E Sharp Model 6
Albert E Sharp RR Models	5	Albert E Sharp Model 7
Albert E Sharp RR Models	5	Albert E Sharp Model 8

Family name	Diamond Rating	Fund name
Albert E Sharp RR Models	5	Albert E Sharp Model 10
Bordier Hybrid Passive MPS	5	Bordier Hybrid Passive Managed Service Defensive
Bordier Hybrid Passive MPS	5	Bordier Hybrid Passive Managed Service Cautious
Bordier Hybrid Passive MPS	5	Bordier Hybrid Passive Managed Service Balanced
Bordier Hybrid Passive MPS	5	Bordier Hybrid Passive Managed Service Growth
Bordier Hybrid Passive MPS	5	Bordier Hybrid Passive Managed Service Adventurous
Charles Stanley MM Total Return	5	Charles Stanley Multi Manager TR1
Charles Stanley MM Total Return	5	Charles Stanley Multi Manager TR2
Charles Stanley MM Total Return	5	Charles Stanley Multi Manager TR3
Charles Stanley MM Total Return	5	Charles Stanley Multi Manager TR4
Charles Stanley MM Total Return	5	Charles Stanley Multi Manager TR5
Cornelian MPS	5	Cornelian Defensive
Cornelian MPS	5	Cornelian Cautious
Cornelian MPS	5	Cornelian Managed Growth
Cornelian MPS	5	Cornelian Growth
Cornelian MPS	5	Cornelian Progressive
Credo MAP	5	Credo MAP 20/80
Credo MAP	5	Credo MAP 45/55
Credo MAP	5	Credo MAP 60/40
Credo MAP	5	Credo MAP 70/30
LGT Vestra MPS	5	LGT Wealth Defensive
LGT Vestra MPS	5	LGT Wealth Cautious

Family name	Diamond Rating	Fund name
LGT Vestra MPS	5	LGT Wealth Balanced
LGT Vestra MPS	5	LGT Wealth Growth
LGT Vestra MPS	5	LGT Wealth Adventurous
Liontrust WSS Dynamic Beta	5	Liontrust WSS Dynamic Beta 1
Liontrust WSS Dynamic Beta	5	Liontrust WSS Dynamic Beta 2
Liontrust WSS Dynamic Beta	5	Liontrust WSS Dynamic Beta 3
Liontrust WSS Dynamic Beta	5	Liontrust WSS Dynamic Beta 4
Liontrust WSS Dynamic Beta	5	Liontrust WSS Dynamic Beta 5
Liontrust WSS Dynamic Beta	5	Liontrust WSS Dynamic Beta 6
Liontrust WSS Dynamic Beta	5	Liontrust WSS Dynamic Beta 7
Liontrust WSS Dynamic Beta	5	Liontrust WSS Dynamic Beta 8
Liontrust WSS Dynamic Beta	5	Liontrust WSS Dynamic Beta 9
Liontrust WSS Dynamic Beta	5	Liontrust WSS Dynamic Beta 10
Liontrust WSS Growth	5	Liontrust WSS Growth 1
Liontrust WSS Growth	5	Liontrust WSS Growth 2
Liontrust WSS Growth	5	Liontrust WSS Growth 3
Liontrust WSS Growth	5	Liontrust WSS Growth 4
Liontrust WSS Growth	5	Liontrust WSS Growth 5
Liontrust WSS Growth	5	Liontrust WSS Growth 6
Liontrust WSS Growth	5	Liontrust WSS Growth 7
Liontrust WSS Growth	5	Liontrust WSS Growth 8
Liontrust WSS Growth	5	Liontrust WSS Growth 9
Liontrust WSS Growth	5	Liontrust WSS Growth 10
Liontrust WSS Income	5	Liontrust WSS Income 1
Liontrust WSS Income	5	Liontrust WSS Income 2

Family name	Diamond Rating	Fund name
Liontrust WSS Income	5	Liontrust WSS Income 3
Liontrust WSS Income	5	Liontrust WSS Income 4
Liontrust WSS Income	5	Liontrust WSS Income 5
Liontrust WSS Income	5	Liontrust WSS Income 6
OCM OBI Active/Passive	5	OCM OBI Active 3
OCM OBI Active/Passive	5	OCM OBI Active 4
OCM OBI Active/Passive	5	OCM OBI Active 5
OCM OBI Active/Passive	5	OCM OBI Active 6
OCM OBI Active/Passive	5	OCM OBI Active 7
OCM OBI Active/Passive	5	OCM OBI Active 8
Parmenion DT Multi Option Active	5	Parmenion Distribution Technology Multi Option Active - Risk Grade 1
Parmenion DT Multi Option Active	5	Parmenion Distribution Technology Multi Option Active - Risk Grade 2
Parmenion DT Multi Option Active	5	Parmenion Distribution Technology Multi Option Active - Risk Grade 3
Parmenion DT Multi Option Active	5	Parmenion Distribution Technology Multi Option Active - Risk Grade 4
Parmenion DT Multi Option Active	5	Parmenion Distribution Technology Multi Option Active - Risk Grade 5
Parmenion DT Multi Option Active	5	Parmenion Distribution Technology Multi Option Active - Risk Grade 6
Parmenion DT Multi Option Active	5	Parmenion Distribution Technology Multi Option Active - Risk Grade 7
Parmenion DT Multi Option Active	5	Parmenion Distribution Technology Multi Option Active - Risk Grade 8
Parmenion DT Multi Option Active	5	Parmenion Distribution Technology Multi Option Active - Risk Grade 9
Parmenion DT Multi Option Active	5	Parmenion Distribution Technology Multi Option Active - Risk Grade 10

Family name	Diamond Rating	Fund name
Parmenion DT Multi Option Passive	5	Parmenion Distribution Technology Multi Option Passive - Risk Grade 1
Parmenion DT Multi Option Passive	5	Parmenion Distribution Technology Multi Option Passive - Risk Grade 2
Parmenion DT Multi Option Passive	5	Parmenion Distribution Technology Multi Option Passive - Risk Grade 3
Parmenion DT Multi Option Passive	5	Parmenion Distribution Technology Multi Option Passive - Risk Grade 4
Parmenion DT Multi Option Passive	5	Parmenion Distribution Technology Multi Option Passive - Risk Grade 5
Parmenion DT Multi Option Passive	5	Parmenion Distribution Technology Multi Option Passive - Risk Grade 6
Parmenion DT Multi Option Passive	5	Parmenion Distribution Technology Multi Option Passive - Risk Grade 7
Parmenion DT Multi Option Passive	5	Parmenion Distribution Technology Multi Option Passive - Risk Grade 8
Parmenion DT Multi Option Passive	5	Parmenion Distribution Technology Multi Option Passive - Risk Grade 9
Parmenion DT Multi Option Passive	5	Parmenion Distribution Technology Multi Option Passive - Risk Grade 10
Parmenion PIM Tactical Active	5	Parmenion PIM Tactical Active- Risk Grade 1
Parmenion PIM Tactical Active	5	Parmenion PIM Tactical Active- Risk Grade 2
Parmenion PIM Tactical Active	5	Parmenion PIM Tactical Active- Risk Grade 3
Parmenion PIM Tactical Active	5	Parmenion PIM Tactical Active- Risk Grade 4
Parmenion PIM Tactical Active	5	Parmenion PIM Tactical Active- Risk Grade 5
Parmenion PIM Tactical Active	5	Parmenion PIM Tactical Active- Risk Grade 6
Parmenion PIM Tactical Active	5	Parmenion PIM Tactical Active- Risk Grade 7
Parmenion PIM Tactical Active	5	Parmenion PIM Tactical Active- Risk Grade 8
Parmenion PIM Tactical Active	5	Parmenion PIM Tactical Active- Risk Grade 9
Parmenion PIM Tactical Active	5	Parmenion PIM Tactical Active- Risk Grade 10

Family name	Diamond Rating	Fund name
Parmenion Strategic Conviction	5	Parmenion Strategic Conviction Solution - Risk Grade 1
Parmenion Strategic Conviction	5	Parmenion Strategic Conviction Solution - Risk Grade 2
Parmenion Strategic Conviction	5	Parmenion Strategic Conviction Solution - Risk Grade 3
Parmenion Strategic Conviction	5	Parmenion Strategic Conviction Solution - Risk Grade 4
Parmenion Strategic Conviction	5	Parmenion Strategic Conviction Solution - Risk Grade 5
Parmenion Strategic Conviction	5	Parmenion Strategic Conviction Solution - Risk Grade 6
Parmenion Strategic Conviction	5	Parmenion Strategic Conviction Solution - Risk Grade 7
Parmenion Strategic Conviction	5	Parmenion Strategic Conviction Solution - Risk Grade 8
Parmenion Strategic Conviction	5	Parmenion Strategic Conviction Solution - Risk Grade 9
Parmenion Strategic Conviction	5	Parmenion Strategic Conviction Solution - Risk Grade 10
Parmenion Strategic Ethical Active (A)	5	Parmenion Strategic Ethical Active (A) Solution - Risk Grade 1
Parmenion Strategic Ethical Active (A)	5	Parmenion Strategic Ethical Active (A) Solution - Risk Grade 2
Parmenion Strategic Ethical Active (A)	5	Parmenion Strategic Ethical Active (A) Solution - Risk Grade 3
Parmenion Strategic Ethical Active (A)	5	Parmenion Strategic Ethical Active (A) Solution - Risk Grade 4
Parmenion Strategic Ethical Active (A)	5	Parmenion Strategic Ethical Active (A) Solution - Risk Grade 5
Parmenion Strategic Ethical Active (A)	5	Parmenion Strategic Ethical Active (A) Solution - Risk Grade 6
Parmenion Strategic Ethical Active (A)	5	Parmenion Strategic Ethical Active (A) Solution - Risk Grade 7

Family name	Diamond Rating	Fund name
Parmenion Strategic Ethical Active (A)	5	Parmenion Strategic Ethical Active (A) Solution - Risk Grade 8
Parmenion Strategic Ethical Active (A)	5	Parmenion Strategic Ethical Active (A) Solution - Risk Grade 9
Parmenion Strategic Ethical Active (A)	5	Parmenion Strategic Ethical Active (A) Solution - Risk Grade 10
Parmenion Strategic Ethical Active (B)	5	Parmenion Strategic Ethical Active (B) Solution - Risk Grade 1
Parmenion Strategic Ethical Active (B)	5	Parmenion Strategic Ethical Active (B) Solution - Risk Grade 2
Parmenion Strategic Ethical Active (B)	5	Parmenion Strategic Ethical Active (B) Solution - Risk Grade 3
Parmenion Strategic Ethical Active (B)	5	Parmenion Strategic Ethical Active (B) Solution - Risk Grade 4
Parmenion Strategic Ethical Active (B)	5	Parmenion Strategic Ethical Active (B) Solution - Risk Grade 5
Parmenion Strategic Ethical Active (B)	5	Parmenion Strategic Ethical Active (B) Solution - Risk Grade 6
Parmenion Strategic Ethical Active (B)	5	Parmenion Strategic Ethical Active (B) Solution - Risk Grade 7
Parmenion Strategic Ethical Active (B)	5	Parmenion Strategic Ethical Active (B) Solution - Risk Grade 8
Parmenion Strategic Ethical Active (B)	5	Parmenion Strategic Ethical Active (B) Solution - Risk Grade 9
Parmenion Strategic Ethical Active (B)	5	Parmenion Strategic Ethical Active (B) Solution - Risk Grade 10
Parmenion Strategic Ethical Active (C)	5	Parmenion Strategic Ethical Active (C) Solution - Risk Grade 1
Parmenion Strategic Ethical Active (C)	5	Parmenion Strategic Ethical Active (C) Solution - Risk Grade 2
Parmenion Strategic Ethical Active (C)	5	Parmenion Strategic Ethical Active (C) Solution - Risk Grade 3
Parmenion Strategic Ethical Active (C)	5	Parmenion Strategic Ethical Active (C) Solution - Risk Grade 4

Family name	Diamond Rating	Fund name
Parmenion Strategic Ethical Active (C)	5	Parmenion Strategic Ethical Active (C) Solution - Risk Grade 5
Parmenion Strategic Ethical Active (C)	5	Parmenion Strategic Ethical Active (C) Solution - Risk Grade 6
Parmenion Strategic Ethical Active (C)	5	Parmenion Strategic Ethical Active (C) Solution - Risk Grade 7
Parmenion Strategic Ethical Active (C)	5	Parmenion Strategic Ethical Active (C) Solution - Risk Grade 8
Parmenion Strategic Ethical Active (C)	5	Parmenion Strategic Ethical Active (C) Solution - Risk Grade 9
Parmenion Strategic Ethical Active (C)	5	Parmenion Strategic Ethical Active (C) Solution - Risk Grade 10
Parmenion Strategic Ethical Active (D)	5	Parmenion Strategic Ethical Active (D) Solution - Risk Grade 1
Parmenion Strategic Ethical Active (D)	5	Parmenion Strategic Ethical Active (D) Solution - Risk Grade 2
Parmenion Strategic Ethical Active (D)	5	Parmenion Strategic Ethical Active (D) Solution - Risk Grade 3
Parmenion Strategic Ethical Active (D)	5	Parmenion Strategic Ethical Active (D) Solution - Risk Grade 4
Parmenion Strategic Ethical Active (D)	5	Parmenion Strategic Ethical Active (D) Solution - Risk Grade 5
Parmenion Strategic Ethical Active (D)	5	Parmenion Strategic Ethical Active (D) Solution - Risk Grade 6
Parmenion Strategic Ethical Active (D)	5	Parmenion Strategic Ethical Active (D) Solution - Risk Grade 7
Parmenion Strategic Ethical Active (D)	5	Parmenion Strategic Ethical Active (D) Solution - Risk Grade 8
Parmenion Strategic Ethical Active (D)	5	Parmenion Strategic Ethical Active (D) Solution - Risk Grade 9
Parmenion Strategic Ethical Active (D)	5	Parmenion Strategic Ethical Active (D) Solution - Risk Grade 10
Parmenion Strategic Guardian	5	Parmenion Strategic Guardian Solution - Risk Grade 1

Family name	Diamond Rating	Fund name
Parmenion Strategic Guardian	5	Parmenion Strategic Guardian Solution - Risk Grade 2
Parmenion Strategic Guardian	5	Parmenion Strategic Guardian Solution - Risk Grade 3
Parmenion Strategic Guardian	5	Parmenion Strategic Guardian Solution - Risk Grade 4
Parmenion Strategic Guardian	5	Parmenion Strategic Guardian Solution - Risk Grade 5
Parmenion Strategic Guardian	5	Parmenion Strategic Guardian Solution - Risk Grade 6
Parmenion Strategic Guardian	5	Parmenion Strategic Guardian Solution - Risk Grade 7
Parmenion Strategic Guardian	5	Parmenion Strategic Guardian Solution - Risk Grade 8
Parmenion Strategic Guardian	5	Parmenion Strategic Guardian Solution - Risk Grade 9
Parmenion Strategic Guardian	5	Parmenion Strategic Guardian Solution - Risk Grade 10
Parmenion Strategic Multi Option Active	5	Parmenion Strategic Multi Option Active - Risk Grade 1
Parmenion Strategic Multi Option Active	5	Parmenion Strategic Multi Option Active - Risk Grade 2
Parmenion Strategic Multi Option Active	5	Parmenion Strategic Multi Option Active - Risk Grade 3
Parmenion Strategic Multi Option Active	5	Parmenion Strategic Multi Option Active - Risk Grade 4
Parmenion Strategic Multi Option Active	5	Parmenion Strategic Multi Option Active - Risk Grade 5
Parmenion Strategic Multi Option Active	5	Parmenion Strategic Multi Option Active - Risk Grade 6
Parmenion Strategic Multi Option Active	5	Parmenion Strategic Multi Option Active - Risk Grade 7
Parmenion Strategic Multi Option Active	5	Parmenion Strategic Multi Option Active - Risk Grade 8
Parmenion Strategic Multi Option Active	5	Parmenion Strategic Multi Option Active - Risk Grade 9
Parmenion Strategic Multi Option Active	5	Parmenion Strategic Multi Option Active - Risk Grade 10
Parmenion Strategic Multi Option Passive	5	Parmenion Strategic Passive - Risk Grade 1

Family name	Diamond Rating	Fund name
Parmenion Strategic Multi Option Passive	5	Parmenion Strategic Passive - Risk Grade 2
Parmenion Strategic Multi Option Passive	5	Parmenion Strategic Passive - Risk Grade 3
Parmenion Strategic Multi Option Passive	5	Parmenion Strategic Passive - Risk Grade 4
Parmenion Strategic Multi Option Passive	5	Parmenion Strategic Passive - Risk Grade 5
Parmenion Strategic Multi Option Passive	5	Parmenion Strategic Passive - Risk Grade 6
Parmenion Strategic Multi Option Passive	5	Parmenion Strategic Passive - Risk Grade 7
Parmenion Strategic Multi Option Passive	5	Parmenion Strategic Passive - Risk Grade 8
Parmenion Strategic Multi Option Passive	5	Parmenion Strategic Passive - Risk Grade 9
Parmenion Strategic Multi Option Passive	5	Parmenion Strategic Passive - Risk Grade 10
Parmenion Vanguard LifeStrategy	5	Parmenion Vanguard LifeStrategy Portfolio 1
Parmenion Vanguard LifeStrategy	5	Parmenion Vanguard LifeStrategy Portfolio 2
Parmenion Vanguard LifeStrategy	5	Parmenion Vanguard LifeStrategy Portfolio 3
Parmenion Vanguard LifeStrategy	5	Parmenion Vanguard LifeStrategy Portfolio 4
Parmenion Vanguard LifeStrategy	5	Parmenion Vanguard LifeStrategy Portfolio 5
Parmenion Vanguard LifeStrategy	5	Parmenion Vanguard LifeStrategy Portfolio 6
Parmenion Vanguard LifeStrategy	5	Parmenion Vanguard LifeStrategy Portfolio 7
Parmenion Vanguard LifeStrategy	5	Parmenion Vanguard LifeStrategy Portfolio 8

Family name	Diamond Rating	Fund name
Parmenion Vanguard LifeStrategy	5	Parmenion Vanguard LifeStrategy Portfolio 9
Parmenion Vanguard LifeStrategy	5	Parmenion Vanguard LifeStrategy Portfolio 10
Psigma MPS	5	Psigma MPS Cautious
Psigma MPS	5	Psigma MPS Balanced
Psigma MPS	5	Psigma MPS Growth
Psigma MPS	5	Psigma MPS Aggressive Growth
Quilter Cheviot MPS	5	Quilter Cheviot Cautious
Quilter Cheviot MPS	5	Quilter Cheviot Conservative
Quilter Cheviot MPS	5	Quilter Cheviot Income
Quilter Cheviot MPS	5	Quilter Cheviot Balanced
Quilter Cheviot MPS	5	Quilter Cheviot Growth
Quilter Cheviot MPS	5	Quilter Cheviot Global Growth
Quilter Cheviot MPS IDX	5	Quilter Cheviot IDX Conservative
Quilter Cheviot MPS IDX	5	Quilter Cheviot IDX Income
Quilter Cheviot MPS IDX	5	Quilter Cheviot IDX Balanced
Quilter Cheviot MPS IDX	5	Quilter Cheviot IDX Growth
Quilter WealthSelect Managed Active	5	Quilter WealthSelect Managed Active 3
Quilter WealthSelect Managed Active	5	Quilter WealthSelect Managed Active 4
Quilter WealthSelect Managed Active	5	Quilter WealthSelect Managed Active 5
Quilter WealthSelect Managed Active	5	Quilter WealthSelect Managed Active 6
Quilter WealthSelect Managed Active	5	Quilter WealthSelect Managed Active 7

Family name	Diamond Rating	Fund name
Quilter WealthSelect Managed Active	5	Quilter WealthSelect Managed Active 8
Quilter WealthSelect Managed Active	5	Quilter WealthSelect Managed Active 9
Quilter WealthSelect Managed Active	5	Quilter WealthSelect Managed Active 10
Quilter WealthSelect Managed Blend	5	Quilter WealthSelect Managed Blend 3
Quilter WealthSelect Managed Blend	5	Quilter WealthSelect Managed Blend 4
Quilter WealthSelect Managed Blend	5	Quilter WealthSelect Managed Blend 5
Quilter WealthSelect Managed Blend	5	Quilter WealthSelect Managed Blend 6
Quilter WealthSelect Managed Blend	5	Quilter WealthSelect Managed Blend 7
Quilter WealthSelect Managed Blend	5	Quilter WealthSelect Managed Blend 8
Quilter WealthSelect Managed Blend	5	Quilter WealthSelect Managed Blend 9
Quilter WealthSelect Managed Blend	5	Quilter WealthSelect Managed Blend 10
Quilter WealthSelect Managed Passive	5	Quilter WealthSelect Managed Passive 3
Quilter WealthSelect Managed Passive	5	Quilter WealthSelect Managed Passive 4
Quilter WealthSelect Managed Passive	5	Quilter WealthSelect Managed Passive 5
Quilter WealthSelect Managed Passive	5	Quilter WealthSelect Managed Passive 6
Quilter WealthSelect Managed Passive	5	Quilter WealthSelect Managed Passive 7
Quilter WealthSelect Managed Passive	5	Quilter WealthSelect Managed Passive 8

Family name	Diamond Rating	Fund name
Quilter WealthSelect Managed Passive	5	Quilter WealthSelect Managed Passive 9
Quilter WealthSelect Managed Passive	5	Quilter WealthSelect Managed Passive 10
Quilter WealthSelect Responsible Active	5	Quilter WealthSelect Responsible Active 3
Quilter WealthSelect Responsible Active	5	Quilter WealthSelect Responsible Active 4
Quilter WealthSelect Responsible Active	5	Quilter WealthSelect Responsible Active 5
Quilter WealthSelect Responsible Active	5	Quilter WealthSelect Responsible Active 6
Quilter WealthSelect Responsible Active	5	Quilter WealthSelect Responsible Active 7
Quilter WealthSelect Responsible Active	5	Quilter WealthSelect Responsible Active 8
Quilter WealthSelect Responsible Active	5	Quilter WealthSelect Responsible Active 9
Quilter WealthSelect Responsible Active	5	Quilter WealthSelect Responsible Active 10
Quilter WealthSelect Responsible Blend	5	Quilter WealthSelect Responsible Blend 3
Quilter WealthSelect Responsible Blend	5	Quilter WealthSelect Responsible Blend 4
Quilter WealthSelect Responsible Blend	5	Quilter WealthSelect Responsible Blend 5
Quilter WealthSelect Responsible Blend	5	Quilter WealthSelect Responsible Blend 6
Quilter WealthSelect Responsible Blend	5	Quilter WealthSelect Responsible Blend 7
Quilter WealthSelect Responsible Blend	5	Quilter WealthSelect Responsible Blend 8
Quilter WealthSelect Responsible Blend	5	Quilter WealthSelect Responsible Blend 9

Family name	Diamond Rating	Fund name
Quilter WealthSelect Responsible Blend	5	Quilter WealthSelect Responsible Blend 10
Quilter WealthSelect Responsible Passive	5	Quilter WealthSelect Responsible Passive 3
Quilter WealthSelect Responsible Passive	5	Quilter WealthSelect Responsible Passive 4
Quilter WealthSelect Responsible Passive	5	Quilter WealthSelect Responsible Passive 5
Quilter WealthSelect Responsible Passive	5	Quilter WealthSelect Responsible Passive 6
Quilter WealthSelect Responsible Passive	5	Quilter WealthSelect Responsible Passive 7
Quilter WealthSelect Responsible Passive	5	Quilter WealthSelect Responsible Passive 8
Quilter WealthSelect Responsible Passive	5	Quilter WealthSelect Responsible Passive 9
Quilter WealthSelect Responsible Passive	5	Quilter WealthSelect Responsible Passive 10
Quilter WealthSelect Sustainable Active	5	Quilter WealthSelect Sustainable Active 3
Quilter WealthSelect Sustainable Active	5	Quilter WealthSelect Sustainable Active 4
Quilter WealthSelect Sustainable Active	5	Quilter WealthSelect Sustainable Active 5
Quilter WealthSelect Sustainable Active	5	Quilter WealthSelect Sustainable Active 6
Quilter WealthSelect Sustainable Active	5	Quilter WealthSelect Sustainable Active 7
Quilter WealthSelect Sustainable Active	5	Quilter WealthSelect Sustainable Active 8
Quilter WealthSelect Sustainable Active	5	Quilter WealthSelect Sustainable Active 9
Quilter WealthSelect Sustainable Active	5	Quilter WealthSelect Sustainable Active 10

Family name	Diamond Rating	Fund name
Sanlam PW MPS	5	Sanlam Private Wealth Portfolio 2
Sanlam PW MPS	5	Sanlam Private Wealth Portfolio 3
Sanlam PW MPS	5	Sanlam Private Wealth Portfolio 4
Sanlam PW MPS	5	Sanlam Private Wealth Portfolio 5
Sanlam PW MPS	5	Sanlam Private Wealth Portfolio 6
Sanlam PW MPS	5	Sanlam Private Wealth Portfolio 7
Tilney MPS	5	Tilney Defensive Portfolio
Tilney MPS	5	Tilney Conservative Portfolio
Tilney MPS	5	Tilney Cautious Portfolio
Tilney MPS	5	Tilney Balanced Portfolio
Tilney MPS	5	Tilney Growth Portfolio
Tilney MPS	5	Tilney Adventurous Portfolio
Tilney MPS	5	Tilney Maximum Growth Portfolio
Tilney SMPS	5	Tilney SMPS Conservative Portfolio
Tilney SMPS	5	Tilney SMPS Cautious Portfolio
Tilney SMPS	5	Tilney SMPS Balanced Portfolio
Tilney SMPS	5	Tilney SMPS Growth Portfolio
Tilney SMPS	5	Tilney SMPS Adventurous Portfolio
Tilney SMPS	5	Tilney SMPS Maximum Growth Portfolio
Waverton MPS	5	Waverton Conservative Portfolio
Waverton MPS	5	Waverton Defensive Portfolio
Waverton MPS	5	Waverton Cautious Portfolio
Waverton MPS	5	Waverton Balanced Portfolio
Waverton MPS	5	Waverton Growth Portfolio
Wealthify Original	5	Wealthify Original Cautious

Family name	Diamond Rating	Fund name
Wealthify Original	5	Wealthify Original Tentative
Wealthify Original	5	Wealthify Original Confident
Wealthify Original	5	Wealthify Original Ambitious
Wealthify Original	5	Wealthify Original Adventurous
AJ Bell Active	4	AJ Bell Active MPS Portfolio 1
AJ Bell Active	4	AJ Bell Active MPS Portfolio 2
AJ Bell Active	4	AJ Bell Active MPS Portfolio 3
AJ Bell Active	4	AJ Bell Active MPS Portfolio 4
AJ Bell Active	4	AJ Bell Active MPS Portfolio 5
AJ Bell Active	4	AJ Bell Active MPS Portfolio 6
AJ Bell Passive	4	AJ Bell Passive MPS Portfolio 1
AJ Bell Passive	4	AJ Bell Passive MPS Portfolio 2
AJ Bell Passive	4	AJ Bell Passive MPS Portfolio 3
AJ Bell Passive	4	AJ Bell Passive MPS Portfolio 4
AJ Bell Passive	4	AJ Bell Passive MPS Portfolio 5
AJ Bell Passive	4	AJ Bell Passive MPS Portfolio 6
Alpha - DEC	4	Alpha Portfolio Management Defensive
Alpha - DEC	4	Alpha Portfolio Management Cautious
Alpha - DEC	4	Alpha Portfolio Management Moderate
Alpha - DEC	4	Alpha Portfolio Management Moderately Adventurous
Alpha - DEC	4	Alpha Portfolio Management Adventurous
Alpha - DEC	4	Alpha Portfolio Management Speculative
BMAM MPS	4	Brooks Macdonald Low Risk (Defensive Income)
BMAM MPS	4	Brooks Macdonald Low to Medium Risk (Income)

Family name	Diamond Rating	Fund name
BMAM MPS	4	Brooks Macdonald Low to Medium Risk (Active): (Income & Growth)
BMAM MPS	4	Brooks Macdonald Medium Risk (Income)
BMAM MPS	4	Brooks Macdonald Medium Risk (Active): (Income & Growth)
BMAM MPS	4	Brooks Macdonald Medium to High Risk (Growth)
BMAM MPS	4	Brooks Macdonald High Risk (Growth)
Bordier MPS	4	Bordier Defensive
Bordier MPS	4	Bordier Cautious
Bordier MPS	4	Bordier Balanced
Bordier MPS	4	Bordier Growth
Bordier MPS	4	Bordier Adventurous
Charles Stanley MM Income	4	Charles Stanley Multi Manager Inc1
Charles Stanley MM Income	4	Charles Stanley Multi Manager Inc2
Charles Stanley MM Income	4	Charles Stanley Multi Manager Inc3
Charles Stanley MM Income	4	Charles Stanley Multi Manager Inc4
Charles Stanley MM Income	4	Charles Stanley Multi Manager Inc5
Close DMS	4	Close DMS Conservative
Close DMS	4	Close DMS Balanced
Close DMS	4	Close DMS Growth
Close MPS	4	Close MPS Conservative
Close MPS	4	Close MPS Balanced
Close MPS	4	Close MPS Growth
Cornelian Blended	4	Cornelian Blended Defensive
Cornelian Blended	4	Cornelian Blended Cautious
Cornelian Blended	4	Cornelian Blended Managed Growth

Family name	Diamond Rating	Fund name
Cornelian Blended	4	Cornelian Blended Growth
Cornelian Blended	4	Cornelian Blended Progressive
Fundment MPS	4	Fundment 20% Equity
Fundment MPS	4	Fundment 30% Equity
Fundment MPS	4	Fundment 40% Equity
Fundment MPS	4	Fundment 50% Equity
Fundment MPS	4	Fundment 60% Equity
Fundment MPS	4	Fundment 70% Equity
Fundment MPS	4	Fundment 80% Equity
Fundment MPS	4	Fundment 90% Equity
Fundment MPS	4	Fundment 100% Equity
GHC DCS Plus	4	GHC DCS Plus RG3
GHC DCS Plus	4	GHC DCS Plus RG4
GHC DCS Plus	4	GHC DCS Plus RG5
GHC DCS Plus	4	GHC DCS Plus RG6
GHC DCS Plus	4	GHC DCS Plus RG7
GHC DCS Plus	4	GHC DCS Plus RG8
James Brearley Inclusive	4	James Brearley Conservative
James Brearley Inclusive	4	James Brearley Defensive
James Brearley Inclusive	4	James Brearley Cautious
James Brearley Inclusive	4	James Brearley Balanced
James Brearley Inclusive	4	James Brearley Dynamic
Novia Copia Select	4	Copia Select - Cautious
Novia Copia Select	4	Copia Select - Moderate
Novia Copia Select	4	Copia Select - Balanced

Family name	Diamond Rating	Fund name
Novia Copia Select	4	Copia Select - Growth
Novia Copia Select	4	Copia Select - Equity
Octopus OPM	4	Octopus OPM 1/Cash
Octopus OPM	4	Octopus OPM 2/Cash Plus
Octopus OPM	4	Octopus OPM 3/Defensive Capital Growth
Octopus OPM	4	Octopus OPM 4/Conservative Capital Growth
Octopus OPM	4	Octopus OPM 5/Moderate Capital Growth
Octopus OPM	4	Octopus OPM 6/Progressive Capital Growth
Octopus OPM	4	Octopus OPM 7/Managed Equity Growth
Octopus OPM	4	Octopus OPM 8/Advanced Equity Growth
Octopus OPM	4	Octopus OPM 9/Global Equity Opportunities
Octopus OPM	4	Octopus OPM 10/International Equity Focus
Parmenion PIM Tactical Income	4	Parmenion PIM Tactical Income - Risk Grade 1
Parmenion PIM Tactical Income	4	Parmenion PIM Tactical Income - Risk Grade 2
Parmenion PIM Tactical Income	4	Parmenion PIM Tactical Income - Risk Grade 3
Parmenion PIM Tactical Income	4	Parmenion PIM Tactical Income - Risk Grade 4
Parmenion PIM Tactical Income	4	Parmenion PIM Tactical Income - Risk Grade 5
Parmenion PIM Tactical Income	4	Parmenion PIM Tactical Income - Risk Grade 6
Parmenion PIM Tactical Income	4	Parmenion PIM Tactical Income - Risk Grade 7
Parmenion PIM Tactical Income	4	Parmenion PIM Tactical Income - Risk Grade 8

Family name	Diamond Rating	Fund name
Parmenion PIM Tactical Income	4	Parmenion PIM Tactical Income - Risk Grade 9
Parmenion PIM Tactical Income	4	Parmenion PIM Tactical Income - Risk Grade 10
Premier MPS	4	Premier Miton Capital Builder Portfolio
Premier MPS	4	Premier Miton Capital Builder Plus Portfolio
Premier MPS	4	Premier Miton Conservative Portfolio
Premier MPS	4	Premier Miton Balanced Portfolio
Premier MPS	4	Premier Miton Balanced Plus Portfolio
Premier MPS	4	Premier Miton Growth Portfolio
Premier MPS	4	Premier Miton Growth Plus Portfolio
Premier MPS	4	Premier Miton Dynamic Growth Portfolio
Premier MPS Income	4	Premier Miton Income & Growth Portfolio
Premier MPS Income	4	Premier Miton Income Portfolio
Premier MPS Income	4	Premier Miton High Income Portfolio
Rathbone MPS	4	Rathbone Cautious
Rathbone MPS	4	Rathbone Balanced
Rathbone MPS	4	Rathbone Balanced Plus
Rathbone MPS	4	Rathbone Equity
Rathbone MPS	4	Rathbone Equity Plus
Tacit MPS	4	Tacit Conservative
Tacit MPS	4	Tacit Real Return
Tacit MPS	4	Tacit Steady Growth
Tacit MPS	4	Tacit Total Return
TAM Ethical	4	TAM Asset Management ESG Defensive
TAM Ethical	4	TAM Asset Management ESG Cautious

Family name	Diamond Rating	Fund name
TAM Ethical	4	TAM Asset Management ESG Balanced
TAM Ethical	4	TAM Asset Management ESG Growth
TAM Ethical	4	TAM Asset Management ESG Adventurous
TAM Premier	4	TAM Asset Management Premier Liquidity Plus
TAM Premier	4	TAM Asset Management Premier Defensive
TAM Premier	4	TAM Asset Management Premier Cautious
TAM Premier	4	TAM Asset Management Premier Balanced
TAM Premier	4	TAM Asset Management Premier Growth
TAM Premier	4	TAM Asset Management Premier Adventurous
TAM Premier	4	TAM Asset Management Premier Speculative
True Potential MPS	4	True Potential Defensive Portfolio
True Potential MPS	4	True Potential Cautious Portfolio
True Potential MPS	4	True Potential Cautious Plus Portfolio
True Potential MPS	4	True Potential Balanced Portfolio
True Potential MPS	4	True Potential Balanced Plus Portfolio
True Potential MPS	4	True Potential Growth Portfolio
True Potential MPS	4	True Potential Growth Plus Portfolio
True Potential MPS	4	True Potential Aggressive Portfolio
Wealthify Ethical	4	Wealthify Ethical Cautious
Wealthify Ethical	4	Wealthify Ethical Tentative
Wealthify Ethical	4	Wealthify Ethical Confident
Wealthify Ethical	4	Wealthify Ethical Ambitious
Wealthify Ethical	4	Wealthify Ethical Adventurous
Wellian MPS	4	Wellian Conservative
Wellian MPS	4	Wellian Balanced

Family name	Diamond Rating	Fund name
Wellian MPS	4	Wellian Growth
Wellian MPS Passive	4	Wellian Conservative (Passive)
Wellian MPS Passive	4	Wellian Balanced (Passive)
Wellian MPS Passive	4	Wellian Growth (Passive)
Whitechurch Ethical Income & Growth	4	Whitechurch Prestige Ethical Income and Growth 4
Whitechurch Ethical Income & Growth	4	Whitechurch Prestige Ethical Income and Growth 5
Whitechurch Ethical Income & Growth	4	Whitechurch Prestige Ethical Income and Growth 6
Whitechurch Ethical Income & Growth	4	Whitechurch Prestige Ethical Income and Growth 7
Whitechurch PMS Dynamic	4	Whitechurch PMS Dynamic Defensive
Whitechurch PMS Dynamic	4	Whitechurch PMS Dynamic Cautious
Whitechurch PMS Dynamic	4	Whitechurch PMS Dynamic Balanced
Whitechurch PMS Dynamic	4	Whitechurch PMS Dynamic Steady Growth
Whitechurch PMS Dynamic	4	Whitechurch PMS Dynamic Growth
abrdn Sustainable	3	abrdn Sustainable MPS 1
abrdn Sustainable	3	abrdn Sustainable MPS 2
abrdn Sustainable	3	abrdn Sustainable MPS 3
abrdn Sustainable	3	abrdn Sustainable MPS 4
abrdn Sustainable	3	abrdn Sustainable MPS 5
abrdn Target	3	abrdn Target MPS 1
abrdn Target	3	abrdn Target MPS 2
abrdn Target	3	abrdn Target MPS 3
abrdn Target	3	abrdn Target MPS 4
abrdn Target	3	abrdn Target MPS 5

Family name	Diamond Rating	Fund name
AJ Bell Pactive	3	AJ Bell Pactive MPS 1
AJ Bell Pactive	3	AJ Bell Pactive MPS 2
AJ Bell Pactive	3	AJ Bell Pactive MPS 3
AJ Bell Pactive	3	AJ Bell Pactive MPS 4
AJ Bell Pactive	3	AJ Bell Pactive MPS 5
AJ Bell Pactive	3	AJ Bell Pactive MPS 6
AJ Bell Responsible	3	AJ Bell Responsible MPS 1
AJ Bell Responsible	3	AJ Bell Responsible MPS 2
AJ Bell Responsible	3	AJ Bell Responsible MPS 3
AJ Bell Responsible	3	AJ Bell Responsible MPS 4
AJ Bell Responsible	3	AJ Bell Responsible MPS 5
AJ Bell Responsible	3	AJ Bell Responsible MPS 6
Albert E Sharp ESG Models	3	Albert E Sharp ESG Model 2
Albert E Sharp ESG Models	3	Albert E Sharp ESG Model 3
Albert E Sharp ESG Models	3	Albert E Sharp ESG Model 4
Albert E Sharp ESG Models	3	Albert E Sharp ESG Model 5
Albert E Sharp ESG Models	3	Albert E Sharp ESG Model 6
Albert E Sharp ESG Models	3	Albert E Sharp ESG Model 7
Albert E Sharp ESG Models	3	Albert E Sharp ESG Model 8
Albert E Sharp ESG Models	3	Albert E Sharp ESG Model 10
Alpha - CO	3	Alpha Portfolio Management Defensive - CO
Alpha - CO	3	Alpha Portfolio Management Cautious - CO
Alpha - CO	3	Alpha Portfolio Management Moderate - CO
Alpha - CO	3	Alpha Portfolio Management Moderately Adventurous - CO
Alpha - CO	3	Alpha Portfolio Management Adventurous - CO

Family name	Diamond Rating	Fund name
Alpha - CO	3	Alpha Portfolio Management Speculative - CO
Alpha Ethical	3	Alpha Portfolio Management Ethical Cautious
Alpha Ethical	3	Alpha Portfolio Management Ethical Moderate
Alpha Ethical	3	Alpha Portfolio Management Ethical Growth
BMAM MPS Passive	3	Brooks Macdonald Low to Medium Risk (Passive): (Income & Growth)
BMAM MPS Passive	3	Brooks Macdonald Medium Risk (Passive): (Income & Growth)
BMAM MPS Passive	3	Brooks Macdonald Medium to High Risk (Passive): (Growth)
Bordier Risk Targeted MPS	3	Bordier Risk Targeted (RT) Managed Service RT3
Bordier Risk Targeted MPS	3	Bordier Risk Targeted (RT) Managed Service RT4
Bordier Risk Targeted MPS	3	Bordier Risk Targeted (RT) Managed Service RT5
Bordier Risk Targeted MPS	3	Bordier Risk Targeted (RT) Managed Service RT6
Bordier Risk Targeted MPS	3	Bordier Risk Targeted (RT) Managed Service RT7
Canaccord MPS	3	Canaccord Fixed Interest
Canaccord MPS	3	Canaccord Conservative
Canaccord MPS	3	Canaccord Cautious Balanced
Canaccord MPS	3	Canaccord Balanced Growth
Canaccord MPS	3	Canaccord Growth
Canaccord MPS	3	Canaccord Aggressive Growth
Canaccord Smart Passive MPS	3	Canaccord Smart Passive Cash Plus
Canaccord Smart Passive MPS	3	Canaccord Smart Passive Cautious Balanced
Canaccord Smart Passive MPS	3	Canaccord Smart Passive Balanced
Canaccord Smart Passive MPS	3	Canaccord Smart Passive Growth
Canaccord Smart Passive MPS	3	Canaccord Smart Passive Aggressive Growth
Casterbridge MPS	3	Casterbridge Hardy 3

Family name	Diamond Rating	Fund name
Casterbridge MPS	3	Casterbridge Hardy 4
Casterbridge MPS	3	Casterbridge Hardy 5
Casterbridge MPS	3	Casterbridge Hardy 6
Casterbridge MPS	3	Casterbridge Hardy 7
Charles Stanley DFM	3	Charles Stanley DFM Income
Charles Stanley DFM	3	Charles Stanley DFM Balanced
Charles Stanley DFM	3	Charles Stanley DFM Growth
Copia Select ESG	3	Copia Select ESG - Cautious
Copia Select ESG	3	Copia Select ESG - Moderate
Copia Select ESG	3	Copia Select ESG - Balanced
Copia Select ESG	3	Copia Select ESG - Growth
Copia Select ESG	3	Copia Select ESG - Equity
Cornelian RMP	3	Cornelian Defensive RMP
Cornelian RMP	3	Cornelian Cautious RMP
Cornelian RMP	3	Cornelian Managed Growth RMP
Cornelian RMP	3	Cornelian Growth RMP
Cornelian RMP	3	Cornelian Progressive RMP
Credo ESG	3	Credo ESG 20/80
Credo ESG	3	Credo ESG 45/55
Credo ESG	3	Credo ESG 60/40
Credo ESG	3	Credo ESG 70/30
Fundment Ethical	3	Fundment Ethical 20% Equity
Fundment Ethical	3	Fundment Ethical 50% Equity
Fundment Ethical	3	Fundment Ethical 60% Equity
Fundment Ethical	3	Fundment Ethical 80% Equity

Family name	Diamond Rating	Fund name
Fundment Ethical	3	Fundment Ethical 100% Equity
GHC OPS	3	GHC OPS RG2
GHC OPS	3	GHC OPS RG3
GHC OPS	3	GHC OPS RG4
GHC OPS	3	GHC OPS RG5
GHC OPS	3	GHC OPS RG6
GHC OPS	3	GHC OPS RG7
GHC OPS	3	GHC OPS RG8
LGT Vestra Sustainable MPS	3	LGT Wealth Sustainable Defensive
LGT Vestra Sustainable MPS	3	LGT Wealth Sustainable Cautious
LGT Vestra Sustainable MPS	3	LGT Wealth Sustainable Balanced
LGT Vestra Sustainable MPS	3	LGT Wealth Sustainable Growth
LGT Vestra Sustainable MPS	3	LGT Wealth Sustainable Adventurous
Novia Copia Volatility	3	Copia Volatility Focus 1
Novia Copia Volatility	3	Copia Volatility Focus 2
Novia Copia Volatility	3	Copia Volatility Focus 3
Novia Copia Volatility	3	Copia Volatility Focus 4
Novia Copia Volatility	3	Copia Volatility Focus 5
Novia Copia Volatility	3	Copia Volatility Focus 6
Novia Copia Volatility	3	Copia Volatility Focus 7
Novia Copia Volatility	3	Copia Volatility Focus 8
Novia Copia Volatility	3	Copia Volatility Focus 9
Novia Copia Volatility	3	Copia Volatility Focus 10
P1 MPS	3	P1 Investment Management Protective
P1 MPS	3	P1 Investment Management Lower Risk Growth

Family name	Diamond Rating	Fund name
P1 MPS	3	P1 Investment Management Growth Focus
P1 MPS	3	P1 Investment Management Growth Seeker
P1 MPS	3	P1 Investment Management Adventurous
P1 MPS Passive	3	P1 Investment Management Passive Conservative
P1 MPS Passive	3	P1 Investment Management Passive Cautious
P1 MPS Passive	3	P1 Investment Management Passive Cautious Moderate
P1 MPS Passive	3	P1 Investment Management Passive Moderate
P1 MPS Passive	3	P1 Investment Management Passive Moderate Adventurous
P1 MPS Passive	3	P1 Investment Management Passive Adventurous
Progeny	3	Progeny DT3
Progeny	3	Progeny DT4
Progeny	3	Progeny DT5
Progeny	3	Progeny DT6
Progeny	3	Progeny DT7
RC Brown Conventional	3	RC Brown Defensive Portfolio (Conventional)
RC Brown Conventional	3	RC Brown Conservative Portfolio (Conventional)
RC Brown Conventional	3	RC Brown Cautious Portfolio (Conventional)
RC Brown Conventional	3	RC Brown Cautious Balanced Portfolio (Conventional)
RC Brown Conventional	3	RC Brown Balanced Portfolio (Conventional)
RC Brown Conventional	3	RC Brown Balanced Growth Portfolio (Conventional)
RC Brown Conventional	3	RC Brown Growth Portfolio (Conventional)
RC Brown Performance	3	RC Brown Defensive Portfolio (Performance)
RC Brown Performance	3	RC Brown Conservative Portfolio (Performance)
RC Brown Performance	3	RC Brown Cautious Portfolio (Performance)

Family name	Diamond Rating	Fund name
RC Brown Performance	3	RC Brown Cautious Balanced Portfolio (Performance)
RC Brown Performance	3	RC Brown Balanced Portfolio (Performance)
RC Brown Performance	3	RC Brown Balanced Growth Portfolio (Performance)
RC Brown Performance	3	RC Brown Growth Portfolio (Performance)
RD Intermediaries	3	RD Intermediaries Defensive
RD Intermediaries	3	RD Intermediaries Balanced
RD Intermediaries	3	RD Intermediaries Growth
RD Intermediaries	3	RD Intermediaries Adventurous
Sanlam PW MPS Income	3	Sanlam Private Wealth Portfolio 2 Income
Sanlam PW MPS Income	3	Sanlam Private Wealth Portfolio 3 Income
Sanlam PW MPS Income	3	Sanlam Private Wealth Portfolio 4 Income
Sanlam PW MPS Income	3	Sanlam Private Wealth Portfolio 5 Income
TAM Sharia	3	TAM Asset Management Sharia Defensive
TAM Sharia	3	TAM Asset Management Sharia Cautious
TAM Sharia	3	TAM Asset Management Sharia Balanced
TAM Sharia	3	TAM Asset Management Sharia Growth
TAM Sharia	3	TAM Asset Management Sharia Adventurous
VAM MPS	3	VAM Cautious
VAM MPS	3	VAM Cautious Balanced
VAM MPS	3	VAM Balanced
VAM MPS	3	VAM Balanced Growth
VAM MPS	3	VAM Growth
Voyager Income	3	Voyager Conservative Higher Income
Voyager Income	3	Voyager Income
Voyager Income	3	Voyager Higher Income

Family name	Diamond Rating	Fund name
Voyager MPS	3	Voyager Conservative
Voyager MPS	3	Voyager Balanced
Voyager MPS	3	Voyager Growth
Walker Crips MPS Direct	3	Walker Crips Service First MPS Defensive
Walker Crips MPS Direct	3	Walker Crips Service First MPS Conservative
Walker Crips MPS Direct	3	Walker Crips Service First MPS Conservative Moderate
Walker Crips MPS Direct	3	Walker Crips Service First MPS Balanced
Walker Crips MPS Direct	3	Walker Crips Service First MPS Moderate
Walker Crips MPS Direct	3	Walker Crips Service First MPS Growth
Walker Crips MPS Direct	3	Walker Crips Service First MPS Global Growth
Whitechurch Capital Growth	3	Whitechurch Prestige Capital Growth 3
Whitechurch Capital Growth	3	Whitechurch Prestige Capital Growth 4
Whitechurch Capital Growth	3	Whitechurch Prestige Capital Growth 5
Whitechurch Capital Growth	3	Whitechurch Prestige Capital Growth 6
Whitechurch Capital Growth	3	Whitechurch Prestige Capital Growth 7
Whitechurch Capital Growth	3	Whitechurch Prestige Aggressive Growth
Whitechurch Income & Growth	3	Whitechurch Prestige Income and Growth 3
Whitechurch Income & Growth	3	Whitechurch Prestige Income and Growth 4
Whitechurch Income & Growth	3	Whitechurch Prestige Income and Growth 5
Whitechurch Income & Growth	3	Whitechurch Prestige Income and Growth 6
Whitechurch Income & Growth	3	Whitechurch Prestige Income and Growth 7
Whitechurch Income	3	Whitechurch Prestige Income 3
Whitechurch Income	3	Whitechurch Prestige Income 4

Family name	Diamond Rating	Fund name
Whitechurch Income	3	Whitechurch Prestige Income 5
Whitechurch Income	3	Whitechurch Prestige Income 6
Canaccord ESG	2	Canaccord ESG Cautious Balanced
Canaccord ESG	2	Canaccord ESG Balanced
Canaccord ESG	2	Canaccord ESG Growth
James Brearley ESG	2	James Brearley - ESG Conservative
James Brearley ESG	2	James Brearley - ESG Defensive
James Brearley ESG	2	James Brearley - ESG Cautious
James Brearley ESG	2	James Brearley - ESG Balanced
James Brearley ESG	2	James Brearley - ESG Dynamic
MitonOptimal MMPS	2	MitonOptimal MMPS 2
MitonOptimal MMPS	2	MitonOptimal MMPS 3
MitonOptimal MMPS	2	MitonOptimal MMPS 4
MitonOptimal MMPS	2	MitonOptimal MMPS 5
MitonOptimal MMPS	2	MitonOptimal MMPS 6
OCM LHX	2	OCM LHX Cautious
OCM LHX	2	OCM LHX Balanced
OCM LHX	2	OCM LHX Aggressive
P1 MPS Ethical	2	P1 Investment Management Ethical Lower Risk
P1 MPS Ethical	2	P1 Investment Management Ethical Temperate
P1 MPS Ethical	2	P1 Investment Management Ethical Growth
Psigma SRI MPS	2	Psigma SRI MPS Cautious
Psigma SRI MPS	2	Psigma SRI MPS Balanced
Psigma SRI MPS	2	Psigma SRI MPS Growth
Psigma SRI MPS	2	Psigma SRI MPS Aggressive Growth

Family name	Diamond Rating	Fund name
TAM Passive	2	TAM Asset Management Passive Defensive
TAM Passive	2	TAM Asset Management Passive Cautious
TAM Passive	2	TAM Asset Management Passive Balanced
TAM Passive	2	TAM Asset Management Passive Growth
TAM Passive	2	TAM Asset Management Passive Adventurous
Casterbridge Sustainable Impact MPS	1	Casterbridge Sustainable Impact 4
Casterbridge Sustainable Impact MPS	1	Casterbridge Sustainable Impact 5
Casterbridge Sustainable Impact MPS	1	Casterbridge Sustainable Impact 6