



DFM MPS (Platform) Portfolio Families

Family name	Diamond Rating	Fund name
7IM Active	5	7IM Cautious Portfolio Active
7IM Active	5	7IM Moderately Cautious Portfolio Active
7IM Active	5	7IM Balanced Portfolio Active
7IM Active	5	7IM Moderately Adventurous Portfolio Active
7IM Active	5	7IM Adventurous Portfolio Active
7IM Passive	5	7IM Moderately Cautious Portfolio Passive
7IM Passive	5	7IM Balanced Portfolio Passive
7IM Passive	5	7IM Moderately Adventurous Portfolio Passive
7IM Passive	5	7IM Adventurous Portfolio Passive
7IM Passive	5	7IM Adventurous Plus Portfolio Passive
7IM Responsible Choice	5	7IM Cautious Portfolio Responsible Choice
7IM Responsible Choice	5	7IM Moderately Cautious Portfolio Responsible Choice
7IM Responsible Choice	5	7IM Balanced Portfolio Responsible Choice
7IM Responsible Choice	5	7IM Moderately Adventurous Portfolio Responsible Choice
7IM Responsible Choice	5	7IM Adventurous Portfolio Responsible Choice
8AM Clever Model	5	8AM AQ MPS 3
8AM Clever Model	5	8AM AQ MPS 4
8AM Clever Model	5	8AM AQ MPS 5
8AM Clever Model	5	8AM AQ MPS 6
8AM Clever Model	5	8AM AQ MPS 7
abrdn Conventional	5	abrdn Conventional MPS 1
abrdn Conventional	5	abrdn Conventional MPS 2
abrdn Conventional	5	abrdn Conventional MPS 3

Family name	Diamond Rating	Fund name
abrdn Conventional	5	abrdn Conventional MPS 4
abrdn Conventional	5	abrdn Conventional MPS 5
abrdn MyPortfolio Index	5	abrdn MyPortfolio Index 1
abrdn MyPortfolio Index	5	abrdn MyPortfolio Index 2
abrdn MyPortfolio Index	5	abrdn MyPortfolio Index 3
abrdn MyPortfolio Index	5	abrdn MyPortfolio Index 4
abrdn MyPortfolio Index	5	abrdn MyPortfolio Index 5
abrdn MyPortfolio Index Plus	5	abrdn MyPortfolio Index Plus 1
abrdn MyPortfolio Index Plus	5	abrdn MyPortfolio Index Plus 2
abrdn MyPortfolio Index Plus	5	abrdn MyPortfolio Index Plus 3
abrdn MyPortfolio Index Plus	5	abrdn MyPortfolio Index Plus 4
abrdn MyPortfolio Index Plus	5	abrdn MyPortfolio Index Plus 5
abrdn MyPortfolio Select	5	abrdn MyPortfolio Select 1
abrdn MyPortfolio Select	5	abrdn MyPortfolio Select 2
abrdn MyPortfolio Select	5	abrdn MyPortfolio Select 3
abrdn MyPortfolio Select	5	abrdn MyPortfolio Select 4
abrdn MyPortfolio Select	5	abrdn MyPortfolio Select 5
Albemarle Growth	5	Albemarle ASPIM Growth 1
Albemarle Growth	5	Albemarle ASPIM Growth 2
Albemarle Growth	5	Albemarle ASPIM Growth 3
Albemarle Growth	5	Albemarle ASPIM Growth 4
Albemarle Growth	5	Albemarle ASPIM Growth 5
Albemarle Growth	5	Albemarle ASPIM Growth 6
Albemarle Growth	5	Albemarle ASPIM Growth 7
Albemarle Growth	5	Albemarle ASPIM Growth 8

Family name	Diamond Rating	Fund name
Albemarle Growth	5	Albemarle ASPIM Growth 9
Albert E Sharp Models	5	Albert E Sharp Model 1-2
Albert E Sharp Models	5	Albert E Sharp Model 2
Albert E Sharp Models	5	Albert E Sharp Model 3
Albert E Sharp Models	5	Albert E Sharp Model 4
Albert E Sharp Models	5	Albert E Sharp Model 5
Albert E Sharp Models	5	Albert E Sharp Model 6
Albert E Sharp Models	5	Albert E Sharp Model 7
Albert E Sharp Models	5	Albert E Sharp Model 8
Albert E Sharp Models	5	Albert E Sharp Model 10
Alpha Beta MPS Passive	5	Alpha Beta Partners AB1 Core
Alpha Beta MPS Passive	5	Alpha Beta Partners AB2 Core
Alpha Beta MPS Passive	5	Alpha Beta Partners AB3 Core
Alpha Beta MPS Passive	5	Alpha Beta Partners AB4 Core
Alpha Beta MPS Passive	5	Alpha Beta Partners AB5 Core
Alpha Beta MPS Passive	5	Alpha Beta Partners AB6 Core
Alpha MPS	5	Alpha Portfolio Management Defensive
Alpha MPS	5	Alpha Portfolio Management Cautious
Alpha MPS	5	Alpha Portfolio Management Balanced
Alpha MPS	5	Alpha Portfolio Management Balanced Growth
Alpha MPS	5	Alpha Portfolio Management Moderately Adventurous
Alpha MPS	5	Alpha Portfolio Management Adventurous
Blackfinch MPS Growth	5	Blackfinch Defensive Portfolio
Blackfinch MPS Growth	5	Blackfinch Cautious Portfolio
Blackfinch MPS Growth	5	Blackfinch Balanced Portfolio

Family name	Diamond Rating	Fund name
Blackfinch MPS Growth	5	Blackfinch Growth Portfolio
Blackfinch MPS Growth	5	Blackfinch Enhanced Growth Portfolio
Brewin Dolphin MPS	5	Brewin Dolphin MPS Cautious
Brewin Dolphin MPS	5	Brewin Dolphin MPS Cautious Higher Equity
Brewin Dolphin MPS	5	Brewin Dolphin MPS Balanced
Brewin Dolphin MPS	5	Brewin Dolphin MPS Growth
Brewin Dolphin MPS	5	Brewin Dolphin MPS Global Equity
Cantab MPS	5	Cantab Risk 3 Defensive
Cantab MPS	5	Cantab Risk 4 Cautious
Cantab MPS	5	Cantab Risk 5 Moderate
Cantab MPS	5	Cantab Risk 6 Balanced
Cantab MPS	5	Cantab Risk 7 Adventurous
Charles Stanley Blended MPS	5	Charles Stanley Blended Portfolio 1
Charles Stanley Blended MPS	5	Charles Stanley Blended Portfolio 2
Charles Stanley Blended MPS	5	Charles Stanley Blended Portfolio 3
Charles Stanley Blended MPS	5	Charles Stanley Blended Portfolio 4
Charles Stanley Blended MPS	5	Charles Stanley Blended Portfolio 5
Charles Stanley Dynamic Passive	5	Charles Stanley Dynamic Passive 1
Charles Stanley Dynamic Passive	5	Charles Stanley Dynamic Passive 2
Charles Stanley Dynamic Passive	5	Charles Stanley Dynamic Passive 3
Charles Stanley Dynamic Passive	5	Charles Stanley Dynamic Passive 4
Charles Stanley Dynamic Passive	5	Charles Stanley Dynamic Passive 5

Family name	Diamond Rating	Fund name
Charles Stanley MM Total Return	5	Charles Stanley Multi Manager TR1
Charles Stanley MM Total Return	5	Charles Stanley Multi Manager TR2
Charles Stanley MM Total Return	5	Charles Stanley Multi Manager TR3
Charles Stanley MM Total Return	5	Charles Stanley Multi Manager TR4
Charles Stanley MM Total Return	5	Charles Stanley Multi Manager TR5
Charles Stanley Pan Dynamic	5	Charles Stanley PanDynamic Defensive
Charles Stanley Pan Dynamic	5	Charles Stanley PanDynamic Cautious Balanced
Charles Stanley Pan Dynamic	5	Charles Stanley PanDynamic Balanced
Charles Stanley Pan Dynamic	5	Charles Stanley PanDynamic Moderate Growth
Charles Stanley Pan Dynamic	5	Charles Stanley PanDynamic Growth
Charles Stanley Pan Dynamic	5	Charles Stanley PanDynamic Aggressive
City AM Real	5	City AM Real2
City AM Real	5	City AM Real3
City AM Real	5	City AM Real4
Cornelian Passive	5	Cornelian RM Passive 3
Cornelian Passive	5	Cornelian RM Passive 4
Cornelian Passive	5	Cornelian RM Passive 5
Cornelian Passive	5	Cornelian RM Passive 6
Cornelian Passive	5	Cornelian RM Passive 7
EBI Vantage UK Bias	5	EBI Vantage Earth UK Bias Bond
EBI Vantage UK Bias	5	EBI Vantage Earth UK Bias 10
EBI Vantage UK Bias	5	EBI Vantage Earth UK Bias 20
EBI Vantage UK Bias	5	EBI Vantage Earth UK Bias 30

Family name	Diamond Rating	Fund name
EBI Vantage UK Bias	5	EBI Vantage Earth UK Bias 40
EBI Vantage UK Bias	5	EBI Vantage Earth UK Bias 50
EBI Vantage UK Bias	5	EBI Vantage Earth UK Bias 60
EBI Vantage UK Bias	5	EBI Vantage Earth UK Bias 70
EBI Vantage UK Bias	5	EBI Vantage Earth UK Bias 80
EBI Vantage UK Bias	5	EBI Vantage Earth UK Bias 90
EBI Vantage UK Bias	5	EBI Vantage Earth UK Bias 100
EQ Investors	5	EQ Investors Positive Impact Defensive
EQ Investors	5	EQ Investors Positive Impact Cautious
EQ Investors	5	EQ Investors Positive Impact Cautious Plus
EQ Investors	5	EQ Investors Positive Impact Balanced
EQ Investors	5	EQ Investors Positive Impact Balanced Plus
EQ Investors	5	EQ Investors Positive Impact Adventurous
EQ Investors	5	EQ Investors Positive Impact Adventurous Plus
EQ Investors	5	EQ Investors Positive Impact All Equity
EQ Investors Future Leaders	5	EQ Investors Future Leaders Defensive
EQ Investors Future Leaders	5	EQ Investors Future Leaders Cautious
EQ Investors Future Leaders	5	EQ Investors Future Leaders Cautious Plus
EQ Investors Future Leaders	5	EQ Investors Future Leaders Balanced
EQ Investors Future Leaders	5	EQ Investors Future Leaders Balanced Plus
EQ Investors Future Leaders	5	EQ Investors Future Leaders Adventurous
EQ Investors Future Leaders	5	EQ Investors Future Leaders Adventurous Plus
EQ Investors Future Leaders	5	EQ Investors Future Leaders All Equity
Fairstone Passive	5	Fairstone Passive 3
Fairstone Passive	5	Fairstone Passive 4

Family name	Diamond Rating	Fund name
Fairstone Passive	5	Fairstone Passive 5
Fairstone Passive	5	Fairstone Passive 6
Fairstone Passive	5	Fairstone Passive 7
FE Invest Hybrid Short Term	5	FE Investments Hybrid 1 Short Term
FE Invest Hybrid Short Term	5	FE Investments Hybrid 2 Short Term
FE Invest Hybrid Short Term	5	FE Investments Hybrid 3 Short Term
FE Invest Hybrid Short Term	5	FE Investments Hybrid 4 Short Term
FE Invest Hybrid Short Term	5	FE Investments Hybrid 5 Short Term
GDIM Ethical MPS	5	GDIM Cautious Ethical
GDIM Ethical MPS	5	GDIM Conservative Ethical
GDIM Ethical MPS	5	GDIM Balanced Ethical
GDIM Ethical MPS	5	GDIM Moderately Aggressive Ethical
GDIM Ethical MPS	5	GDIM Aggressive Ethical
GDIM MPS	5	GDIM Cautious
GDIM MPS	5	GDIM Conservative
GDIM MPS	5	GDIM Balanced
GDIM MPS	5	GDIM Moderately Aggressive
GDIM MPS	5	GDIM Aggressive
GDIM Passive MPS	5	GDIM Cautious Passive
GDIM Passive MPS	5	GDIM Conservative Passive
GDIM Passive MPS	5	GDIM Balanced Passive
GDIM Passive MPS	5	GDIM Moderately Aggressive Passive
GDIM Passive MPS	5	GDIM Aggressive Passive
Hawksmoor MPS	5	Hawksmoor Cautious (0-40% Equity) Core Portfolio

Family name	Diamond Rating	Fund name
Hawksmoor MPS	5	Hawksmoor Moderate (40-60% Equity) Core Portfolio
Hawksmoor MPS	5	Hawksmoor Adventurous (60-80% Equity) Core Portfolio
Hawksmoor MPS	5	Hawksmoor Equity Risk (80-100% Equity) Core Portfolio
HSBC Global MPS	5	HSBC Global MPS Cautious
HSBC Global MPS	5	HSBC Global MPS Conservative
HSBC Global MPS	5	HSBC Global MPS Balanced
HSBC Global MPS	5	HSBC Global MPS Dynamic
HSBC Global MPS	5	HSBC Global MPS Adventurous
IBOSS MPS	5	IBOSS MPS 0
IBOSS MPS	5	IBOSS MPS 1
IBOSS MPS	5	IBOSS MPS 2
IBOSS MPS	5	IBOSS MPS 3
IBOSS MPS	5	IBOSS MPS 4
IBOSS MPS	5	IBOSS MPS 5
IBOSS MPS	5	IBOSS MPS 6
IBOSS MPS	5	IBOSS MPS 7
IBOSS MPS	5	IBOSS MPS 8
Kleinwort MPS	5	Kleinwort Cautious
Kleinwort MPS	5	Kleinwort Balanced
Kleinwort MPS	5	Kleinwort Growth
Kleinwort MPS	5	Kleinwort Aggressive
LGT Vestra MPS	5	LGT Wealth Defensive
LGT Vestra MPS	5	LGT Wealth Cautious
LGT Vestra MPS	5	LGT Wealth Balanced

Family name	Diamond Rating	Fund name
LGT Vestra MPS	5	LGT Wealth Growth
LGT Vestra MPS	5	LGT Wealth Adventurous
Liontrust MPS Dynamic Beta	5	Liontrust MPS Dynamic Beta 1
Liontrust MPS Dynamic Beta	5	Liontrust MPS Dynamic Beta 2
Liontrust MPS Dynamic Beta	5	Liontrust MPS Dynamic Beta 3
Liontrust MPS Dynamic Beta	5	Liontrust MPS Dynamic Beta 4
Liontrust MPS Dynamic Beta	5	Liontrust MPS Dynamic Beta 5
Liontrust MPS Dynamic Beta	5	Liontrust MPS Dynamic Beta 6
Liontrust MPS Dynamic Beta	5	Liontrust MPS Dynamic Beta 7
Liontrust MPS Dynamic Beta	5	Liontrust MPS Dynamic Beta 8
Liontrust MPS Growth	5	Liontrust MPS Growth 1
Liontrust MPS Growth	5	Liontrust MPS Growth 2
Liontrust MPS Growth	5	Liontrust MPS Growth 3
Liontrust MPS Growth	5	Liontrust MPS Growth 4
Liontrust MPS Growth	5	Liontrust MPS Growth 5
Liontrust MPS Growth	5	Liontrust MPS Growth 6
Liontrust MPS Growth	5	Liontrust MPS Growth 7
Liontrust MPS Growth	5	Liontrust MPS Growth 8
Liontrust MPS Income	5	Liontrust MPS Income 1
Liontrust MPS Income	5	Liontrust MPS Income 2
Liontrust MPS Income	5	Liontrust MPS Income 3
Liontrust MPS Income	5	Liontrust MPS Income 4
Liontrust MPS Income	5	Liontrust MPS Income 5
Liontrust MPS Income	5	Liontrust MPS Income 6
Momentum MPS	5	Momentum Managed Portfolio 3

Family name	Diamond Rating	Fund name
Momentum MPS	5	Momentum Managed Portfolio 4
Momentum MPS	5	Momentum Managed Portfolio 5
Momentum MPS	5	Momentum Managed Portfolio 6
Momentum MPS	5	Momentum Managed Portfolio 7
Momentum MPS	5	Momentum Managed Portfolio 8
Morningstar Active	5	Morningstar Cautious Active Portfolio
Morningstar Active	5	Morningstar Moderately Cautious Active Portfolio
Morningstar Active	5	Morningstar Moderate Active Portfolio
Morningstar Active	5	Morningstar Moderately Adventurous Active Portfolio
Morningstar Active	5	Morningstar Adventurous Active Portfolio
Morningstar Passive	5	Morningstar Cautious Passive Portfolio
Morningstar Passive	5	Morningstar Moderately Cautious Passive Portfolio
Morningstar Passive	5	Morningstar Moderate Passive Portfolio
Morningstar Passive	5	Morningstar Moderately Adventurous Passive Portfolio
Morningstar Passive	5	Morningstar Adventurous Passive Portfolio
Parmenion CHN CIP	5	Parmenion CHN CIP 3
Parmenion CHN CIP	5	Parmenion CHN CIP 4
Parmenion CHN CIP	5	Parmenion CHN CIP 5
Parmenion CHN CIP	5	Parmenion CHN CIP 6
Parmenion CHN CIP	5	Parmenion CHN CIP 7
Parmenion CHN CIP	5	Parmenion CHN CIP 8
Parmenion DT Multi Option Active	5	Parmenion Distribution Technology Multi Option Active - Risk Grade 1

Family name	Diamond Rating	Fund name
Parmenion DT Multi Option Active	5	Parmenion Distribution Technology Multi Option Active - Risk Grade 2
Parmenion DT Multi Option Active	5	Parmenion Distribution Technology Multi Option Active - Risk Grade 3
Parmenion DT Multi Option Active	5	Parmenion Distribution Technology Multi Option Active - Risk Grade 4
Parmenion DT Multi Option Active	5	Parmenion Distribution Technology Multi Option Active - Risk Grade 5
Parmenion DT Multi Option Active	5	Parmenion Distribution Technology Multi Option Active - Risk Grade 6
Parmenion DT Multi Option Active	5	Parmenion Distribution Technology Multi Option Active - Risk Grade 7
Parmenion DT Multi Option Active	5	Parmenion Distribution Technology Multi Option Active - Risk Grade 8
Parmenion DT Multi Option Active	5	Parmenion Distribution Technology Multi Option Active - Risk Grade 9
Parmenion DT Multi Option Active	5	Parmenion Distribution Technology Multi Option Active - Risk Grade 10
Parmenion DT Multi Option Passive	5	Parmenion Distribution Technology Multi Option Passive - Risk Grade 1
Parmenion DT Multi Option Passive	5	Parmenion Distribution Technology Multi Option Passive - Risk Grade 2
Parmenion DT Multi Option Passive	5	Parmenion Distribution Technology Multi Option Passive - Risk Grade 3
Parmenion DT Multi Option Passive	5	Parmenion Distribution Technology Multi Option Passive - Risk Grade 4
Parmenion DT Multi Option Passive	5	Parmenion Distribution Technology Multi Option Passive - Risk Grade 5
Parmenion DT Multi Option Passive	5	Parmenion Distribution Technology Multi Option Passive - Risk Grade 6
Parmenion DT Multi Option Passive	5	Parmenion Distribution Technology Multi Option Passive - Risk Grade 7
Parmenion DT Multi Option Passive	5	Parmenion Distribution Technology Multi Option Passive - Risk Grade 8

Family name	Diamond Rating	Fund name
Parmenion DT Multi Option Passive	5	Parmenion Distribution Technology Multi Option Passive - Risk Grade 9
Parmenion DT Multi Option Passive	5	Parmenion Distribution Technology Multi Option Passive - Risk Grade 10
Parmenion PIM Tactical Active	5	Parmenion PIM Tactical Active- Risk Grade 1
Parmenion PIM Tactical Active	5	Parmenion PIM Tactical Active- Risk Grade 2
Parmenion PIM Tactical Active	5	Parmenion PIM Tactical Active- Risk Grade 3
Parmenion PIM Tactical Active	5	Parmenion PIM Tactical Active- Risk Grade 4
Parmenion PIM Tactical Active	5	Parmenion PIM Tactical Active- Risk Grade 5
Parmenion PIM Tactical Active	5	Parmenion PIM Tactical Active- Risk Grade 6
Parmenion PIM Tactical Active	5	Parmenion PIM Tactical Active- Risk Grade 7
Parmenion PIM Tactical Active	5	Parmenion PIM Tactical Active- Risk Grade 8
Parmenion PIM Tactical Active	5	Parmenion PIM Tactical Active- Risk Grade 9
Parmenion PIM Tactical Active	5	Parmenion PIM Tactical Active- Risk Grade 10
Parmenion Strategic Ethical Active (A)	5	Parmenion Strategic Ethical Active (A) Solution - Risk Grade 1
Parmenion Strategic Ethical Active (A)	5	Parmenion Strategic Ethical Active (A) Solution - Risk Grade 2
Parmenion Strategic Ethical Active (A)	5	Parmenion Strategic Ethical Active (A) Solution - Risk Grade 3
Parmenion Strategic Ethical Active (A)	5	Parmenion Strategic Ethical Active (A) Solution - Risk Grade 4
Parmenion Strategic Ethical Active (A)	5	Parmenion Strategic Ethical Active (A) Solution - Risk Grade 5
Parmenion Strategic Ethical Active (A)	5	Parmenion Strategic Ethical Active (A) Solution - Risk Grade 6
Parmenion Strategic Ethical Active (A)	5	Parmenion Strategic Ethical Active (A) Solution - Risk Grade 7
Parmenion Strategic Ethical Active (A)	5	Parmenion Strategic Ethical Active (A) Solution - Risk Grade 8

Family name	Diamond Rating	Fund name
Parmenion Strategic Ethical Active (A)	5	Parmenion Strategic Ethical Active (A) Solution - Risk Grade 9
Parmenion Strategic Ethical Active (A)	5	Parmenion Strategic Ethical Active (A) Solution - Risk Grade 10
Parmenion Strategic Ethical Active (B)	5	Parmenion Strategic Ethical Active (B) Solution - Risk Grade 1
Parmenion Strategic Ethical Active (B)	5	Parmenion Strategic Ethical Active (B) Solution - Risk Grade 2
Parmenion Strategic Ethical Active (B)	5	Parmenion Strategic Ethical Active (B) Solution - Risk Grade 3
Parmenion Strategic Ethical Active (B)	5	Parmenion Strategic Ethical Active (B) Solution - Risk Grade 4
Parmenion Strategic Ethical Active (B)	5	Parmenion Strategic Ethical Active (B) Solution - Risk Grade 5
Parmenion Strategic Ethical Active (B)	5	Parmenion Strategic Ethical Active (B) Solution - Risk Grade 6
Parmenion Strategic Ethical Active (B)	5	Parmenion Strategic Ethical Active (B) Solution - Risk Grade 7
Parmenion Strategic Ethical Active (B)	5	Parmenion Strategic Ethical Active (B) Solution - Risk Grade 8
Parmenion Strategic Ethical Active (B)	5	Parmenion Strategic Ethical Active (B) Solution - Risk Grade 9
Parmenion Strategic Ethical Active (B)	5	Parmenion Strategic Ethical Active (B) Solution - Risk Grade 10
Parmenion Strategic Ethical Active (C)	5	Parmenion Strategic Ethical Active (C) Solution - Risk Grade 1
Parmenion Strategic Ethical Active (C)	5	Parmenion Strategic Ethical Active (C) Solution - Risk Grade 2
Parmenion Strategic Ethical Active (C)	5	Parmenion Strategic Ethical Active (C) Solution - Risk Grade 3
Parmenion Strategic Ethical Active (C)	5	Parmenion Strategic Ethical Active (C) Solution - Risk Grade 4
Parmenion Strategic Ethical Active (C)	5	Parmenion Strategic Ethical Active (C) Solution - Risk Grade 5

Family name	Diamond Rating	Fund name
Parmenion Strategic Ethical Active (C)	5	Parmenion Strategic Ethical Active (C) Solution - Risk Grade 6
Parmenion Strategic Ethical Active (C)	5	Parmenion Strategic Ethical Active (C) Solution - Risk Grade 7
Parmenion Strategic Ethical Active (C)	5	Parmenion Strategic Ethical Active (C) Solution - Risk Grade 8
Parmenion Strategic Ethical Active (C)	5	Parmenion Strategic Ethical Active (C) Solution - Risk Grade 9
Parmenion Strategic Ethical Active (C)	5	Parmenion Strategic Ethical Active (C) Solution - Risk Grade 10
Parmenion Strategic Ethical Active (D)	5	Parmenion Strategic Ethical Active (D) Solution - Risk Grade 1
Parmenion Strategic Ethical Active (D)	5	Parmenion Strategic Ethical Active (D) Solution - Risk Grade 2
Parmenion Strategic Ethical Active (D)	5	Parmenion Strategic Ethical Active (D) Solution - Risk Grade 3
Parmenion Strategic Ethical Active (D)	5	Parmenion Strategic Ethical Active (D) Solution - Risk Grade 4
Parmenion Strategic Ethical Active (D)	5	Parmenion Strategic Ethical Active (D) Solution - Risk Grade 5
Parmenion Strategic Ethical Active (D)	5	Parmenion Strategic Ethical Active (D) Solution - Risk Grade 6
Parmenion Strategic Ethical Active (D)	5	Parmenion Strategic Ethical Active (D) Solution - Risk Grade 7
Parmenion Strategic Ethical Active (D)	5	Parmenion Strategic Ethical Active (D) Solution - Risk Grade 8
Parmenion Strategic Ethical Active (D)	5	Parmenion Strategic Ethical Active (D) Solution - Risk Grade 9
Parmenion Strategic Ethical Active (D)	5	Parmenion Strategic Ethical Active (D) Solution - Risk Grade 10
Parmenion Strategic Guardian	5	Parmenion Strategic Guardian Solution - Risk Grade 1
Parmenion Strategic Guardian	5	Parmenion Strategic Guardian Solution - Risk Grade 2

Family name	Diamond Rating	Fund name
Parmenion Strategic Guardian	5	Parmenion Strategic Guardian Solution - Risk Grade 3
Parmenion Strategic Guardian	5	Parmenion Strategic Guardian Solution - Risk Grade 4
Parmenion Strategic Guardian	5	Parmenion Strategic Guardian Solution - Risk Grade 5
Parmenion Strategic Guardian	5	Parmenion Strategic Guardian Solution - Risk Grade 6
Parmenion Strategic Guardian	5	Parmenion Strategic Guardian Solution - Risk Grade 7
Parmenion Strategic Guardian	5	Parmenion Strategic Guardian Solution - Risk Grade 8
Parmenion Strategic Guardian	5	Parmenion Strategic Guardian Solution - Risk Grade 9
Parmenion Strategic Guardian	5	Parmenion Strategic Guardian Solution - Risk Grade 10
Parmenion Strategic Multi Option Active	5	Parmenion Strategic Multi Option Active - Risk Grade 1
Parmenion Strategic Multi Option Active	5	Parmenion Strategic Multi Option Active - Risk Grade 2
Parmenion Strategic Multi Option Active	5	Parmenion Strategic Multi Option Active - Risk Grade 3
Parmenion Strategic Multi Option Active	5	Parmenion Strategic Multi Option Active - Risk Grade 4
Parmenion Strategic Multi Option Active	5	Parmenion Strategic Multi Option Active - Risk Grade 5
Parmenion Strategic Multi Option Active	5	Parmenion Strategic Multi Option Active - Risk Grade 6
Parmenion Strategic Multi Option Active	5	Parmenion Strategic Multi Option Active - Risk Grade 7
Parmenion Strategic Multi Option Active	5	Parmenion Strategic Multi Option Active - Risk Grade 8
Parmenion Strategic Multi Option Active	5	Parmenion Strategic Multi Option Active - Risk Grade 9

Family name	Diamond Rating	Fund name
Parmenion Strategic Multi Option Active	5	Parmenion Strategic Multi Option Active - Risk Grade 10
Parmenion Strategic Multi Option Passive	5	Parmenion Strategic Passive - Risk Grade 1
Parmenion Strategic Multi Option Passive	5	Parmenion Strategic Passive - Risk Grade 2
Parmenion Strategic Multi Option Passive	5	Parmenion Strategic Passive - Risk Grade 3
Parmenion Strategic Multi Option Passive	5	Parmenion Strategic Passive - Risk Grade 4
Parmenion Strategic Multi Option Passive	5	Parmenion Strategic Passive - Risk Grade 5
Parmenion Strategic Multi Option Passive	5	Parmenion Strategic Passive - Risk Grade 6
Parmenion Strategic Multi Option Passive	5	Parmenion Strategic Passive - Risk Grade 7
Parmenion Strategic Multi Option Passive	5	Parmenion Strategic Passive - Risk Grade 8
Parmenion Strategic Multi Option Passive	5	Parmenion Strategic Passive - Risk Grade 9
Parmenion Strategic Multi Option Passive	5	Parmenion Strategic Passive - Risk Grade 10
Parmenion Vanguard LifeStrategy	5	Parmenion Vanguard LifeStrategy Portfolio 1
Parmenion Vanguard LifeStrategy	5	Parmenion Vanguard LifeStrategy Portfolio 2
Parmenion Vanguard LifeStrategy	5	Parmenion Vanguard LifeStrategy Portfolio 3
Parmenion Vanguard LifeStrategy	5	Parmenion Vanguard LifeStrategy Portfolio 4
Parmenion Vanguard LifeStrategy	5	Parmenion Vanguard LifeStrategy Portfolio 5
Parmenion Vanguard LifeStrategy	5	Parmenion Vanguard LifeStrategy Portfolio 6

Family name	Diamond Rating	Fund name
Parmenion Vanguard LifeStrategy	5	Parmenion Vanguard LifeStrategy Portfolio 7
Parmenion Vanguard LifeStrategy	5	Parmenion Vanguard LifeStrategy Portfolio 8
Parmenion Vanguard LifeStrategy	5	Parmenion Vanguard LifeStrategy Portfolio 9
Parmenion Vanguard LifeStrategy	5	Parmenion Vanguard LifeStrategy Portfolio 10
PMX MPS	5	PortfolioMetrix PMX Select 1
PMX MPS	5	PortfolioMetrix PMX Select 2
PMX MPS	5	PortfolioMetrix PMX Select 3
PMX MPS	5	PortfolioMetrix PMX Select 4
PMX MPS	5	PortfolioMetrix PMX Select 5
PMX MPS	5	PortfolioMetrix PMX Select 6
PMX MPS	5	PortfolioMetrix PMX Select 7
Quilter Cheviot MPS	5	Quilter Cheviot Conservative
Quilter Cheviot MPS	5	Quilter Cheviot Income
Quilter Cheviot MPS	5	Quilter Cheviot Balanced
Quilter Cheviot MPS	5	Quilter Cheviot Growth
Quilter Cheviot MPS	5	Quilter Cheviot Global Growth
Quilter WealthSelect Managed Active	5	Quilter WealthSelect Managed Active 3
Quilter WealthSelect Managed Active	5	Quilter WealthSelect Managed Active 4
Quilter WealthSelect Managed Active	5	Quilter WealthSelect Managed Active 5
Quilter WealthSelect Managed Active	5	Quilter WealthSelect Managed Active 6
Quilter WealthSelect Managed Active	5	Quilter WealthSelect Managed Active 7

Family name	Diamond Rating	Fund name
Quilter WealthSelect Managed Active	5	Quilter WealthSelect Managed Active 8
Quilter WealthSelect Managed Active	5	Quilter WealthSelect Managed Active 9
Quilter WealthSelect Managed Active	5	Quilter WealthSelect Managed Active 10
Quilter WealthSelect Managed Blend	5	Quilter WealthSelect Managed Blend 3
Quilter WealthSelect Managed Blend	5	Quilter WealthSelect Managed Blend 4
Quilter WealthSelect Managed Blend	5	Quilter WealthSelect Managed Blend 5
Quilter WealthSelect Managed Blend	5	Quilter WealthSelect Managed Blend 6
Quilter WealthSelect Managed Blend	5	Quilter WealthSelect Managed Blend 7
Quilter WealthSelect Managed Blend	5	Quilter WealthSelect Managed Blend 8
Quilter WealthSelect Managed Blend	5	Quilter WealthSelect Managed Blend 9
Quilter WealthSelect Managed Blend	5	Quilter WealthSelect Managed Blend 10
Quilter WealthSelect Managed Passive	5	Quilter WealthSelect Managed Passive 3
Quilter WealthSelect Managed Passive	5	Quilter WealthSelect Managed Passive 4
Quilter WealthSelect Managed Passive	5	Quilter WealthSelect Managed Passive 5
Quilter WealthSelect Managed Passive	5	Quilter WealthSelect Managed Passive 6
Quilter WealthSelect Managed Passive	5	Quilter WealthSelect Managed Passive 7
Quilter WealthSelect Managed Passive	5	Quilter WealthSelect Managed Passive 8

Family name	Diamond Rating	Fund name
Quilter WealthSelect Managed Passive	5	Quilter WealthSelect Managed Passive 9
Quilter WealthSelect Managed Passive	5	Quilter WealthSelect Managed Passive 10
Quilter WealthSelect Responsible Active	5	Quilter WealthSelect Responsible Active 3
Quilter WealthSelect Responsible Active	5	Quilter WealthSelect Responsible Active 4
Quilter WealthSelect Responsible Active	5	Quilter WealthSelect Responsible Active 5
Quilter WealthSelect Responsible Active	5	Quilter WealthSelect Responsible Active 6
Quilter WealthSelect Responsible Active	5	Quilter WealthSelect Responsible Active 7
Quilter WealthSelect Responsible Active	5	Quilter WealthSelect Responsible Active 8
Quilter WealthSelect Responsible Active	5	Quilter WealthSelect Responsible Active 9
Quilter WealthSelect Responsible Active	5	Quilter WealthSelect Responsible Active 10
Quilter WealthSelect Responsible Blend	5	Quilter WealthSelect Responsible Blend 3
Quilter WealthSelect Responsible Blend	5	Quilter WealthSelect Responsible Blend 4
Quilter WealthSelect Responsible Blend	5	Quilter WealthSelect Responsible Blend 5
Quilter WealthSelect Responsible Blend	5	Quilter WealthSelect Responsible Blend 6
Quilter WealthSelect Responsible Blend	5	Quilter WealthSelect Responsible Blend 7
Quilter WealthSelect Responsible Blend	5	Quilter WealthSelect Responsible Blend 8
Quilter WealthSelect Responsible Blend	5	Quilter WealthSelect Responsible Blend 9

Family name	Diamond Rating	Fund name
Quilter WealthSelect Responsible Blend	5	Quilter WealthSelect Responsible Blend 10
Quilter WealthSelect Responsible Passive	5	Quilter WealthSelect Responsible Passive 3
Quilter WealthSelect Responsible Passive	5	Quilter WealthSelect Responsible Passive 4
Quilter WealthSelect Responsible Passive	5	Quilter WealthSelect Responsible Passive 5
Quilter WealthSelect Responsible Passive	5	Quilter WealthSelect Responsible Passive 6
Quilter WealthSelect Responsible Passive	5	Quilter WealthSelect Responsible Passive 7
Quilter WealthSelect Responsible Passive	5	Quilter WealthSelect Responsible Passive 8
Quilter WealthSelect Responsible Passive	5	Quilter WealthSelect Responsible Passive 9
Quilter WealthSelect Responsible Passive	5	Quilter WealthSelect Responsible Passive 10
Quilter WealthSelect Sustainable Active	5	Quilter WealthSelect Sustainable Active 3
Quilter WealthSelect Sustainable Active	5	Quilter WealthSelect Sustainable Active 4
Quilter WealthSelect Sustainable Active	5	Quilter WealthSelect Sustainable Active 5
Quilter WealthSelect Sustainable Active	5	Quilter WealthSelect Sustainable Active 6
Quilter WealthSelect Sustainable Active	5	Quilter WealthSelect Sustainable Active 7
Quilter WealthSelect Sustainable Active	5	Quilter WealthSelect Sustainable Active 8
Quilter WealthSelect Sustainable Active	5	Quilter WealthSelect Sustainable Active 9
Quilter WealthSelect Sustainable Active	5	Quilter WealthSelect Sustainable Active 10

Family name	Diamond Rating	Fund name
Rockhold Passive	5	Rockhold Passive Cautious
Rockhold Passive	5	Rockhold Passive Cautious Balanced
Rockhold Passive	5	Rockhold Passive Balanced
Rockhold Passive	5	Rockhold Passive Balanced Growth
Rockhold Passive	5	Rockhold Passive Growth
Rockhold Passive	5	Rockhold Passive Adventurous
Sanlam Active	5	Sanlam Investments Active Conservative
Sanlam Active	5	Sanlam Investments Active Defensive
Sanlam Active	5	Sanlam Investments Active Cautious
Sanlam Active	5	Sanlam Investments Active Balanced
Sanlam Active	5	Sanlam Investments Active Growth
Sanlam Active	5	Sanlam Investments Active Adventurous
Sanlam Index	5	Sanlam Investments Index Conservative
Sanlam Index	5	Sanlam Investments Index Defensive
Sanlam Index	5	Sanlam Investments Index Cautious
Sanlam Index	5	Sanlam Investments Index Balanced
Sanlam Index	5	Sanlam Investments Index Growth
Sanlam Index	5	Sanlam Investments Index Adventurous
Sarasin MPS	5	Sarasin Defensive 20%
Sarasin MPS	5	Sarasin Cautious 40%
Sarasin MPS	5	Sarasin Balanced 60%
Sarasin MPS	5	Sarasin Growth 80%
Sarasin MPS	5	Sarasin Global Equity 100%
Sarasin Responsible MPS	5	Sarasin Responsible Defensive 20%
Sarasin Responsible MPS	5	Sarasin Responsible Cautious 40%

Family name	Diamond Rating	Fund name
Sarasin Responsible MPS	5	Sarasin Responsible Balanced 60%
Sarasin Responsible MPS	5	Sarasin Responsible Growth 80%
Sarasin Responsible MPS	5	Sarasin Responsible Equity 100%
Schroder Active	5	Schroder Active Portfolio 2
Schroder Active	5	Schroder Active Portfolio 3
Schroder Active	5	Schroder Active Portfolio 4
Schroder Active	5	Schroder Active Portfolio 5
Schroder Active	5	Schroder Active Portfolio 6
Schroder Active	5	Schroder Active Portfolio 7
Schroder Active	5	Schroder Active Portfolio 8
Schroder Active	5	Schroder Active Portfolio 9
Schroder Active	5	Schroder Active Portfolio 10
Schroder Sustainable	5	Schroder Sustainable Portfolio 3
Schroder Sustainable	5	Schroder Sustainable Portfolio 4
Schroder Sustainable	5	Schroder Sustainable Portfolio 5
Schroder Sustainable	5	Schroder Sustainable Portfolio 6
Schroder Sustainable	5	Schroder Sustainable Portfolio 7
Schroder Sustainable	5	Schroder Sustainable Portfolio 8
Schroders Strategic Index	5	Schroder Strategic Index Portfolio 2
Schroders Strategic Index	5	Schroder Strategic Index Portfolio 3
Schroders Strategic Index	5	Schroder Strategic Index Portfolio 4
Schroders Strategic Index	5	Schroder Strategic Index Portfolio 5
Schroders Strategic Index	5	Schroder Strategic Index Portfolio 6
Schroders Strategic Index	5	Schroder Strategic Index Portfolio 7
Schroders Strategic Index	5	Schroder Strategic Index Portfolio 8

Family name	Diamond Rating	Fund name
Schroders Strategic Index	5	Schroder Strategic Index Portfolio 9
Schroders Strategic Index	5	Schroder Strategic Index Portfolio 10
Smith & Williamson	5	Smith & Williamson Defensive
Smith & Williamson	5	Smith & Williamson Balanced Growth
Smith & Williamson	5	Smith & Williamson Growth
Smith & Williamson	5	Smith & Williamson Dynamic Growth
TCF MAPS Hybrid	5	TCF MAPS 3 Hybrid Portfolio
TCF MAPS Hybrid	5	TCF MAPS 4 Hybrid Portfolio
TCF MAPS Hybrid	5	TCF MAPS 5 Hybrid Portfolio
TCF MAPS Hybrid	5	TCF MAPS 6 Hybrid Portfolio
TCF MAPS Hybrid	5	TCF MAPS 7 Hybrid Portfolio
TCF MAPS Passive	5	TCF MAPS 3 Passive Portfolio
TCF MAPS Passive	5	TCF MAPS 4 Passive Portfolio
TCF MAPS Passive	5	TCF MAPS 5 Passive Portfolio
TCF MAPS Passive	5	TCF MAPS 6 Passive Portfolio
TCF MAPS Passive	5	TCF MAPS 7 Passive Portfolio
Tilney MPS	5	Tilney Defensive Portfolio
Tilney MPS	5	Tilney Conservative Portfolio
Tilney MPS	5	Tilney Cautious Portfolio
Tilney MPS	5	Tilney Balanced Portfolio
Tilney MPS	5	Tilney Growth Portfolio
Tilney MPS	5	Tilney Adventurous Portfolio
Tilney MPS	5	Tilney Maximum Growth Portfolio
Tilney SMPS	5	Tilney SMPS Conservative Portfolio
Tilney SMPS	5	Tilney SMPS Cautious Portfolio

Family name	Diamond Rating	Fund name
Tilney SMPS	5	Tilney SMPS Balanced Portfolio
Tilney SMPS	5	Tilney SMPS Growth Portfolio
Tilney SMPS	5	Tilney SMPS Adventurous Portfolio
Tilney SMPS	5	Tilney SMPS Maximum Growth Portfolio
Verbatim RSM	5	Verbatim RSM Portfolio 2
Verbatim RSM	5	Verbatim RSM Portfolio 3
Verbatim RSM	5	Verbatim RSM Portfolio 4
Verbatim RSM	5	Verbatim RSM Portfolio 5
Verbatim RSM	5	Verbatim RSM Portfolio 6
Verbatim RSM	5	Verbatim RSM Portfolio 7
Verbatim RSM	5	Verbatim RSM Portfolio 8
Verbatim RSM	5	Verbatim RSM Portfolio 9
Verbatim RSM	5	Verbatim RSM Portfolio 10
YOU Active	5	YOU Active Portfolio 01
YOU Active	5	YOU Active Portfolio 02
YOU Active	5	YOU Active Portfolio 03
YOU Active	5	YOU Active Portfolio 04
YOU Active	5	YOU Active Portfolio 05
YOU Active	5	YOU Active Portfolio 06
YOU Active	5	YOU Active Portfolio 07
YOU Active	5	YOU Active Portfolio 08
YOU Active	5	YOU Active Portfolio 09
YOU Active	5	YOU Active Portfolio 10
YOU Enhanced Passive	5	YOU Enhanced Passive Portfolio 01
YOU Enhanced Passive	5	YOU Enhanced Passive Portfolio 02

Family name	Diamond Rating	Fund name
YOU Enhanced Passive	5	YOU Enhanced Passive Portfolio 03
YOU Enhanced Passive	5	YOU Enhanced Passive Portfolio 04
YOU Enhanced Passive	5	YOU Enhanced Passive Portfolio 05
YOU Enhanced Passive	5	YOU Enhanced Passive Portfolio 06
YOU Enhanced Passive	5	YOU Enhanced Passive Portfolio 07
YOU Enhanced Passive	5	YOU Enhanced Passive Portfolio 08
YOU Enhanced Passive	5	YOU Enhanced Passive Portfolio 09
YOU Enhanced Passive	5	YOU Enhanced Passive Portfolio 10
7IM Blended	4	7IM Cautious Portfolio Blended
7IM Blended	4	7IM Moderately Cautious Portfolio Blended
7IM Blended	4	7IM Balanced Portfolio Blended
7IM Blended	4	7IM Moderately Adventurous Portfolio Blended
7IM Blended	4	7IM Adventurous Portfolio Blended
AJ Bell Active MPS	4	AJ Bell Active MPS Portfolio 1
AJ Bell Active MPS	4	AJ Bell Active MPS Portfolio 2
AJ Bell Active MPS	4	AJ Bell Active MPS Portfolio 3
AJ Bell Active MPS	4	AJ Bell Active MPS Portfolio 4
AJ Bell Active MPS	4	AJ Bell Active MPS Portfolio 5
AJ Bell Active MPS	4	AJ Bell Active MPS Portfolio 6
Alpha Beta MPS Active Passive	4	Alpha Beta Partners AB Core Plus Cautious
Alpha Beta MPS Active Passive	4	Alpha Beta Partners AB Core Plus Cautious Balanced
Alpha Beta MPS Active Passive	4	Alpha Beta Partners AB Core Plus Balanced
Alpha Beta MPS Active Passive	4	Alpha Beta Partners AB Core Plus Balanced Growth
Alpha Beta MPS Active Passive	4	Alpha Beta Partners AB Core Plus Growth

Family name	Diamond Rating	Fund name
Alpha Beta MPS Active Passive	4	Alpha Beta Partners AB Core Plus Adventurous
BMAM MPS	4	Brooks Macdonald Low Risk (Defensive Income)
BMAM MPS	4	Brooks Macdonald Low to Medium Risk (Income)
BMAM MPS	4	Brooks Macdonald Low to Medium Risk (Income & Growth)
BMAM MPS	4	Brooks Macdonald Medium Risk (Income)
BMAM MPS	4	Brooks Macdonald Medium Risk (Active): (Income & Growth)
BMAM MPS	4	Brooks Macdonald Medium to High Risk (Growth)
BMAM MPS	4	Brooks Macdonald High Risk (Growth)
BMAM MPS Passive	4	Brooks Macdonald Low to Medium Risk (Passive): (Income & Growth)
BMAM MPS Passive	4	Brooks Macdonald Medium Risk (Passive): (Income & Growth)
BMAM MPS Passive	4	Brooks Macdonald Medium to High Risk (Passive): (Growth)
Bordier Hybrid Passive MPS	4	Bordier Hybrid Passive Managed Service Defensive
Bordier Hybrid Passive MPS	4	Bordier Hybrid Passive Managed Service Cautious
Bordier Hybrid Passive MPS	4	Bordier Hybrid Passive Managed Service Balanced
Bordier Hybrid Passive MPS	4	Bordier Hybrid Passive Managed Service Growth
Bordier Hybrid Passive MPS	4	Bordier Hybrid Passive Managed Service Adventurous
Bordier MPS	4	Bordier Defensive
Bordier MPS	4	Bordier Cautious
Bordier MPS	4	Bordier Balanced
Bordier MPS	4	Bordier Growth
Bordier MPS	4	Bordier Adventurous
Bordier Risk Targeted MPS	4	Bordier Risk Targeted (RT) Managed Service RT3

Family name	Diamond Rating	Fund name
Bordier Risk Targeted MPS	4	Bordier Risk Targeted (RT) Managed Service RT4
Bordier Risk Targeted MPS	4	Bordier Risk Targeted (RT) Managed Service RT5
Bordier Risk Targeted MPS	4	Bordier Risk Targeted (RT) Managed Service RT6
Bordier Risk Targeted MPS	4	Bordier Risk Targeted (RT) Managed Service RT7
Brewin Dolphin MPS Passive Plus	4	Brewin Dolphin MPS Cautious Passive Plus
Brewin Dolphin MPS Passive Plus	4	Brewin Dolphin MPS Cautious Higher Equity - Passive Plus
Brewin Dolphin MPS Passive Plus	4	Brewin Dolphin MPS Balanced Passive Plus
Brewin Dolphin MPS Passive Plus	4	Brewin Dolphin MPS Growth Passive Plus
Brewin Dolphin MPS Passive Plus	4	Brewin Dolphin MPS Global Equity Passive Plus
Brown Shipley Mixed	4	Brown Shipley Mixed Model 1
Brown Shipley Mixed	4	Brown Shipley Mixed Model 2
Brown Shipley Mixed	4	Brown Shipley Mixed Model 3
Brown Shipley Mixed	4	Brown Shipley Mixed Model 4
Brown Shipley Mixed	4	Brown Shipley Mixed Model 5
Brown Shipley Mixed	4	Brown Shipley Mixed Model 6
Brown Shipley Mixed	4	Brown Shipley Mixed Model 7
Brown Shipley Models	4	Brown Shipley Model 1
Brown Shipley Models	4	Brown Shipley Model 2
Brown Shipley Models	4	Brown Shipley Model 3
Brown Shipley Models	4	Brown Shipley Model 4
Brown Shipley Models	4	Brown Shipley Model 5
Brown Shipley Models	4	Brown Shipley Model 6
Brown Shipley Models	4	Brown Shipley Model 7

Family name	Diamond Rating	Fund name
Brown Shipley Models	4	Brown Shipley Model 8
Brown Shipley Models	4	Brown Shipley Model 9
Brown Shipley Models	4	Brown Shipley Model 10
Caledonian MPS	4	Caledonian IM Cautious
Caledonian MPS	4	Caledonian IM Cautious Balanced
Caledonian MPS	4	Caledonian IM Balanced
Caledonian MPS	4	Caledonian IM Balanced Growth
Caledonian MPS	4	Caledonian IM Growth
Caledonian MPS	4	Caledonian IM Adventurous
Casterbridge MPS	4	Casterbridge Hardy 3
Casterbridge MPS	4	Casterbridge Hardy 4
Casterbridge MPS	4	Casterbridge Hardy 5
Casterbridge MPS	4	Casterbridge Hardy 6
Casterbridge MPS	4	Casterbridge Hardy 7
Charles Stanley MM Income	4	Charles Stanley Multi Manager Inc1
Charles Stanley MM Income	4	Charles Stanley Multi Manager Inc2
Charles Stanley MM Income	4	Charles Stanley Multi Manager Inc3
Charles Stanley MM Income	4	Charles Stanley Multi Manager Inc4
Charles Stanley MM Income	4	Charles Stanley Multi Manager Inc5
Copia Select	4	Copia Select - Cautious
Copia Select	4	Copia Select - Moderate
Copia Select	4	Copia Select - Balanced
Copia Select	4	Copia Select - Growth
Copia Select	4	Copia Select - Equity
Credo MAP	4	Credo MAP 20/80

Family name	Diamond Rating	Fund name
Credo MAP	4	Credo MAP 45/55
Credo MAP	4	Credo MAP 60/40
Credo MAP	4	Credo MAP 70/30
Fairstone Growth	4	Fairstone Growth 2
Fairstone Growth	4	Fairstone Growth 3
Fairstone Growth	4	Fairstone Growth 4
Fairstone Growth	4	Fairstone Growth 5
Fairstone Growth	4	Fairstone Growth 6
Fairstone Growth	4	Fairstone Growth 7
FE Invest Hybrid Long Term	4	FE Investments Hybrid 1 Long Term
FE Invest Hybrid Long Term	4	FE Investments Hybrid 2 Long Term
FE Invest Hybrid Long Term	4	FE Investments Hybrid 3 Long Term
FE Invest Hybrid Long Term	4	FE Investments Hybrid 4 Long Term
FE Invest Hybrid Long Term	4	FE Investments Hybrid 5 Long Term
FE Invest Hybrid Medium Term	4	FE Investments Hybrid 1 Medium Term
FE Invest Hybrid Medium Term	4	FE Investments Hybrid 2 Medium Term
FE Invest Hybrid Medium Term	4	FE Investments Hybrid 3 Medium Term
FE Invest Hybrid Medium Term	4	FE Investments Hybrid 4 Medium Term
FE Invest Hybrid Medium Term	4	FE Investments Hybrid 5 Medium Term
FE Invest Mosaic Medium Term	4	FE Investments Mosaic Risk Level 1 Medium
FE Invest Mosaic Medium Term	4	FE Investments Mosaic Risk Level 2 Medium
FE Invest Mosaic Medium Term	4	FE Investments Mosaic Risk Level 3 Medium
FE Invest Mosaic Medium Term	4	FE Investments Mosaic Risk Level 4 Medium

Family name	Diamond Rating	Fund name
FE Invest Mosaic Medium Term	4	FE Investments Mosaic Risk Level 5 Medium
Fundment MPS	4	Fundment 20% Equity
Fundment MPS	4	Fundment 30% Equity
Fundment MPS	4	Fundment 40% Equity
Fundment MPS	4	Fundment 50% Equity
Fundment MPS	4	Fundment 60% Equity
Fundment MPS	4	Fundment 70% Equity
Fundment MPS	4	Fundment 80% Equity
Fundment MPS	4	Fundment 90% Equity
Fundment MPS	4	Fundment 100% Equity
Hawksmoor Income MPS	4	Hawksmoor Cautious (0-40% Equity) Higher Income Portfolio
Hawksmoor Income MPS	4	Hawksmoor Moderate (40-60% Equity) Higher Income Portfolio
Hawksmoor Income MPS	4	Hawksmoor Adventurous (60-80% Equity) Higher Income Portfolio
Hawksmoor Income MPS	4	Hawksmoor Equity Risk (80-100% Equity) Higher Income Portfolio
Hawksmoor Sustainable World	4	Hawksmoor Cautious (0-40% Equity) Sustainable World Portfolio
Hawksmoor Sustainable World	4	Hawksmoor Moderate (40-60% Equity) Sustainable World Portfolio
Hawksmoor Sustainable World	4	Hawksmoor Adventurous (60-80% Equity) Sustainable World Portfolio
Hawksmoor Sustainable World	4	Hawksmoor Equity Risk (80-100% Equity) Sustainable World Portfolio
Investec MPS	4	Investec Defensive Portfolio
Investec MPS	4	Investec Cautious Portfolio
Investec MPS	4	Investec Balanced Portfolio

Family name	Diamond Rating	Fund name
Investec MPS	4	Investec Growth Portfolio
James Hambro MPS	4	James Hambro Prudent/Cautious Portfolio
James Hambro MPS	4	James Hambro Balanced Growth/Cautious Balanced Portfolio
James Hambro MPS	4	James Hambro Capital Growth/Balanced Portfolio
James Hambro MPS	4	James Hambro Adventurous Portfolio
King and Shaxson Green MPS	4	King and Shaxson Cautious Green Portfolio
King and Shaxson Green MPS	4	King and Shaxson Light Green Portfolio
King and Shaxson Green MPS	4	King and Shaxson Mid Green Portfolio
King and Shaxson Green MPS	4	King and Shaxson Dark Green Portfolio
Morningstar Governed	4	Morningstar Cautious Growth Governed Portfolio
Morningstar Governed	4	Morningstar Moderately Cautious Growth Governed Portfolio
Morningstar Governed	4	Morningstar Moderate Growth Governed Portfolio
Morningstar Governed	4	Morningstar Moderately Adventurous Growth Governed Portfolio
Morningstar Governed	4	Morningstar Adventurous Growth Governed Portfolio
Netwealth MPS	4	Netwealth MPS I
Netwealth MPS	4	Netwealth MPS II
Netwealth MPS	4	Netwealth MPS III
Netwealth MPS	4	Netwealth MPS IV
Netwealth MPS	4	Netwealth MPS V
Netwealth MPS	4	Netwealth MPS VI
Netwealth MPS	4	Netwealth MPS VII
P1 MPS	4	P1 Investment Management Protective
P1 MPS	4	P1 Investment Management Lower Risk Growth

Family name	Diamond Rating	Fund name
P1 MPS	4	P1 Investment Management Growth Focus
P1 MPS	4	P1 Investment Management Growth Seeker
P1 MPS	4	P1 Investment Management Adventurous
P1 MPS Passive	4	P1 Investment Management Passive Conservative
P1 MPS Passive	4	P1 Investment Management Passive Cautious
P1 MPS Passive	4	P1 Investment Management Passive Cautious Moderate
P1 MPS Passive	4	P1 Investment Management Passive Moderate
P1 MPS Passive	4	P1 Investment Management Passive Moderate Adventurous
P1 MPS Passive	4	P1 Investment Management Passive Adventurous
PAM Core Growth - Global	4	PAM Defensive Global Growth Portfolio
PAM Core Growth - Global	4	PAM Conservative Global Growth Portfolio
PAM Core Growth - Global	4	PAM Balanced Global Growth Portfolio
PAM Core Growth - Global	4	PAM Adventurous Global Growth Portfolio
Parmenion PIM Tactical Income	4	Parmenion PIM Tactical Income - Risk Grade 1
Parmenion PIM Tactical Income	4	Parmenion PIM Tactical Income - Risk Grade 2
Parmenion PIM Tactical Income	4	Parmenion PIM Tactical Income - Risk Grade 3
Parmenion PIM Tactical Income	4	Parmenion PIM Tactical Income - Risk Grade 4
Parmenion PIM Tactical Income	4	Parmenion PIM Tactical Income - Risk Grade 5
Parmenion PIM Tactical Income	4	Parmenion PIM Tactical Income - Risk Grade 6
Parmenion PIM Tactical Income	4	Parmenion PIM Tactical Income - Risk Grade 7

Family name	Diamond Rating	Fund name
Parmenion PIM Tactical Income	4	Parmenion PIM Tactical Income - Risk Grade 8
Parmenion PIM Tactical Income	4	Parmenion PIM Tactical Income - Risk Grade 9
Parmenion PIM Tactical Income	4	Parmenion PIM Tactical Income - Risk Grade 10
Parmenion Strategic Conviction	4	Parmenion Strategic Conviction Solution - Risk Grade 1
Parmenion Strategic Conviction	4	Parmenion Strategic Conviction Solution - Risk Grade 2
Parmenion Strategic Conviction	4	Parmenion Strategic Conviction Solution - Risk Grade 3
Parmenion Strategic Conviction	4	Parmenion Strategic Conviction Solution - Risk Grade 4
Parmenion Strategic Conviction	4	Parmenion Strategic Conviction Solution - Risk Grade 5
Parmenion Strategic Conviction	4	Parmenion Strategic Conviction Solution - Risk Grade 6
Parmenion Strategic Conviction	4	Parmenion Strategic Conviction Solution - Risk Grade 7
Parmenion Strategic Conviction	4	Parmenion Strategic Conviction Solution - Risk Grade 8
Parmenion Strategic Conviction	4	Parmenion Strategic Conviction Solution - Risk Grade 9
Parmenion Strategic Conviction	4	Parmenion Strategic Conviction Solution - Risk Grade 10
PK Group MPS	4	PK Group Cautious
PK Group MPS	4	PK Group Cautious to Balanced
PK Group MPS	4	PK Group Balanced
PK Group MPS	4	PK Group Balanced to Speculative
PK Group MPS	4	PK Group Speculative
Premier MPs Risk Targeted	4	Premier Miton Risk Targeted Portfolio 4

Family name	Diamond Rating	Fund name
Premier MPs Risk Targeted	4	Premier Miton Risk Targeted Portfolio 5
Premier MPs Risk Targeted	4	Premier Miton Risk Targeted Portfolio 6
Premier MPs Risk Targeted	4	Premier Miton Risk Targeted Portfolio 7
Psigma MPS	4	Psigma MPS Cautious
Psigma MPS	4	Psigma MPS Balanced
Psigma MPS	4	Psigma MPS Growth
Psigma MPS	4	Psigma MPS Aggressive Growth
Quilter Cheviot MPS IDX	4	Quilter Cheviot IDX Conservative
Quilter Cheviot MPS IDX	4	Quilter Cheviot IDX Income
Quilter Cheviot MPS IDX	4	Quilter Cheviot IDX Balanced
Quilter Cheviot MPS IDX	4	Quilter Cheviot IDX Growth
Rivers MPS	4	Rivers Capital Preservation Portfolio
Rivers MPS	4	Rivers Cautious Portfolio
Rivers MPS	4	Rivers Balanced Portfolio
Rivers MPS	4	Rivers Adventurous Portfolio
Rivers MPS	4	Rivers Aggressive Portfolio
Rockhold 50% Active 50% Passive	4	Rockhold 50% Active 50% Passive Cautious
Rockhold 50% Active 50% Passive	4	Rockhold 50% Active 50% Passive Cautious Balanced
Rockhold 50% Active 50% Passive	4	Rockhold 50% Active 50% Passive Balanced
Rockhold 50% Active 50% Passive	4	Rockhold 50% Active 50% Passive Balanced Growth
Rockhold 50% Active 50% Passive	4	Rockhold 50% Active 50% Passive Growth
Rockhold 50% Active 50% Passive	4	Rockhold 50% Active 50% Passive Adventurous

Family name	Diamond Rating	Fund name
Rockhold Active	4	Rockhold Active Cautious
Rockhold Active	4	Rockhold Active Cautious Balanced
Rockhold Active	4	Rockhold Active Balanced
Rockhold Active	4	Rockhold Active Balanced Growth
Rockhold Active	4	Rockhold Active Growth
Rockhold Active	4	Rockhold Active Adventurous
RSMR Rfolio MPS	4	RSMR Rfolio Defensive
RSMR Rfolio MPS	4	RSMR Rfolio Cautious
RSMR Rfolio MPS	4	RSMR Rfolio Prudent
RSMR Rfolio MPS	4	RSMR Rfolio Balanced
RSMR Rfolio MPS	4	RSMR Rfolio Growth
RSMR Rfolio MPS	4	RSMR Rfolio Dynamic
RSMR Rfolio MPS	4	RSMR Rfolio Adventurous
Tacit MPS	4	Tacit Conservative
Tacit MPS	4	Tacit Real Return
Tacit MPS	4	Tacit Steady Growth
Tacit MPS	4	Tacit Total Return
TAM Ethical	4	TAM Asset Management ESG Defensive
TAM Ethical	4	TAM Asset Management ESG Cautious
TAM Ethical	4	TAM Asset Management ESG Balanced
TAM Ethical	4	TAM Asset Management ESG Growth
TAM Ethical	4	TAM Asset Management ESG Adventurous
TAM Premier	4	TAM Asset Management Premier Liquidity Plus
TAM Premier	4	TAM Asset Management Premier Defensive
TAM Premier	4	TAM Asset Management Premier Cautious

Family name	Diamond Rating	Fund name
TAM Premier	4	TAM Asset Management Premier Balanced
TAM Premier	4	TAM Asset Management Premier Growth
TAM Premier	4	TAM Asset Management Premier Adventurous
TAM Premier	4	TAM Asset Management Premier Speculative
Tatton MPS Income	4	Tatton Income Defensive
Tatton MPS Income	4	Tatton Income Cautious
Tatton MPS Income	4	Tatton Income Balanced
Tatton MPS Income	4	Tatton Income Active
Tatton MPS Income	4	Tatton Income Aggressive
Tatton MPS Tracker	4	Tatton Tracker Defensive
Tatton MPS Tracker	4	Tatton Tracker Cautious
Tatton MPS Tracker	4	Tatton Tracker Balanced
Tatton MPS Tracker	4	Tatton Tracker Active
Tatton MPS Tracker	4	Tatton Tracker Aggressive
Tatton MPS Tracker	4	Tatton Tracker Global Equity
Tavistock PROFILE	4	Tavistock PROFILE 3
Tavistock PROFILE	4	Tavistock PROFILE 4
Tavistock PROFILE	4	Tavistock PROFILE 5
Tavistock PROFILE	4	Tavistock PROFILE 6
Tavistock PROFILE	4	Tavistock PROFILE 7
Tavistock PROFILE	4	Tavistock PROFILE 8
Voyager Global	4	Voyager Global 2 - Conservative
Voyager Global	4	Voyager Global 3 - Income
Voyager Global	4	Voyager Global 4 - Balanced
Voyager Global	4	Voyager Global 5 - Growth

Family name	Diamond Rating	Fund name
Voyager MPS	4	Voyager Defensive
Voyager MPS	4	Voyager Conservative
Voyager MPS	4	Voyager Balanced
Voyager MPS	4	Voyager Growth
Waverton MPS	4	Waverton Conservative Portfolio
Waverton MPS	4	Waverton Defensive Portfolio
Waverton MPS	4	Waverton Cautious Portfolio
Waverton MPS	4	Waverton Balanced Portfolio
Waverton MPS	4	Waverton Growth Portfolio
Wellian MPS Passive	4	Wellian Conservative (Passive)
Wellian MPS Passive	4	Wellian Balanced (Passive)
Wellian MPS Passive	4	Wellian Growth (Passive)
Whitechurch PMS Dynamic	4	Whitechurch PMS Dynamic Defensive
Whitechurch PMS Dynamic	4	Whitechurch PMS Dynamic Cautious
Whitechurch PMS Dynamic	4	Whitechurch PMS Dynamic Balanced
Whitechurch PMS Dynamic	4	Whitechurch PMS Dynamic Steady Growth
Whitechurch PMS Dynamic	4	Whitechurch PMS Dynamic Growth
abrdn Sustainable	3	abrdn Sustainable MPS 1
abrdn Sustainable	3	abrdn Sustainable MPS 2
abrdn Sustainable	3	abrdn Sustainable MPS 3
abrdn Sustainable	3	abrdn Sustainable MPS 4
abrdn Sustainable	3	abrdn Sustainable MPS 5
abrdn Target	3	abrdn Target MPS 1
abrdn Target	3	abrdn Target MPS 2
abrdn Target	3	abrdn Target MPS 3

Family name	Diamond Rating	Fund name
abrdrn Target	3	abrdrn Target MPS 4
abrdrn Target	3	abrdrn Target MPS 5
AJ Bell Pactive	3	AJ Bell Pactive MPS 1
AJ Bell Pactive	3	AJ Bell Pactive MPS 2
AJ Bell Pactive	3	AJ Bell Pactive MPS 3
AJ Bell Pactive	3	AJ Bell Pactive MPS 4
AJ Bell Pactive	3	AJ Bell Pactive MPS 5
AJ Bell Pactive	3	AJ Bell Pactive MPS 6
AJ Bell Passive MPS	3	AJ Bell Passive MPS Portfolio 1
AJ Bell Passive MPS	3	AJ Bell Passive MPS Portfolio 2
AJ Bell Passive MPS	3	AJ Bell Passive MPS Portfolio 3
AJ Bell Passive MPS	3	AJ Bell Passive MPS Portfolio 4
AJ Bell Passive MPS	3	AJ Bell Passive MPS Portfolio 5
AJ Bell Passive MPS	3	AJ Bell Passive MPS Portfolio 6
AJ Bell Responsible Managed MPS	3	AJ Bell Responsible MPS 1
AJ Bell Responsible Managed MPS	3	AJ Bell Responsible MPS 2
AJ Bell Responsible Managed MPS	3	AJ Bell Responsible MPS 3
AJ Bell Responsible Managed MPS	3	AJ Bell Responsible MPS 4
AJ Bell Responsible Managed MPS	3	AJ Bell Responsible MPS 5
AJ Bell Responsible Managed MPS	3	AJ Bell Responsible MPS 6
Albemarle Focused	3	Albemarle ASPIM Focused 1
Albemarle Focused	3	Albemarle ASPIM Focused 2

Family name	Diamond Rating	Fund name
Albemarle Focused	3	Albemarle ASPIM Focused 3
Albemarle Focused	3	Albemarle ASPIM Focused 4
Albemarle Focused	3	Albemarle ASPIM Focused 5
Albemarle Focused	3	Albemarle ASPIM Focused 6
Albemarle Focused	3	Albemarle ASPIM Focused 7
Albemarle Focused	3	Albemarle ASPIM Focused 8
Albemarle Focused	3	Albemarle ASPIM Focused 9
Albert E Sharp ESG Models	3	Albert E Sharp ESG Model 2
Albert E Sharp ESG Models	3	Albert E Sharp ESG Model 3
Albert E Sharp ESG Models	3	Albert E Sharp ESG Model 4
Albert E Sharp ESG Models	3	Albert E Sharp ESG Model 5
Albert E Sharp ESG Models	3	Albert E Sharp ESG Model 6
Albert E Sharp ESG Models	3	Albert E Sharp ESG Model 7
Albert E Sharp ESG Models	3	Albert E Sharp ESG Model 8
Albert E Sharp ESG Models	3	Albert E Sharp ESG Model 10
Alpha MPS Ethical	3	Alpha Portfolio Management Ethical Cautious
Alpha MPS Ethical	3	Alpha Portfolio Management Ethical Moderate
Alpha MPS Ethical	3	Alpha Portfolio Management Ethical Growth
Apollo Athena	3	Apollo Athena II
Apollo Athena	3	Apollo Athena III
Apollo Athena	3	Apollo Athena IV
Apollo Athena	3	Apollo Athena V
Apollo Athena	3	Apollo Athena VI
Apollo Athena	3	Apollo Athena VII
Apollo Athena	3	Apollo Athena VIII

Family name	Diamond Rating	Fund name
Apollo Athena	3	Apollo Athena IX
Apollo Athena	3	Apollo Athena X
Apollo Passive	3	Apollo Passive Defensive
Apollo Passive	3	Apollo Passive Cautious
Apollo Passive	3	Apollo Passive Balanced
Apollo Passive	3	Apollo Passive Growth
Apollo Passive	3	Apollo Passive Dynamic
Apollo Passive	3	Apollo Passive Global Equity
Binary Passive	3	Binary Passive Defensive
Binary Passive	3	Binary Passive Cautious
Binary Passive	3	Binary Passive Balanced
Binary Passive	3	Binary Passive Growth
Binary Passive	3	Binary Passive Adventurous
BMAM MPS Responsible Investment Advance	3	Brooks Macdonald MPS Responsible Investment Advance Low to Medium Risk
BMAM MPS Responsible Investment Advance	3	Brooks Macdonald MPS Responsible Investment Advance Medium Risk
BMAM MPS Responsible Investment Advance	3	Brooks Macdonald MPS Responsible Investment Advance Medium to High Risk
Brewin Dolphin Sustainable	3	Brewin Dolphin MPS Sustainable Balanced
Brewin Dolphin Sustainable	3	Brewin Dolphin MPS Sustainable Growth
Brewin Dolphin Sustainable	3	Brewin Dolphin MPS Sustainable Global Equity
Brown Shipley Passive Models	3	Brown Shipley Model 1 (Passive)
Brown Shipley Passive Models	3	Brown Shipley Model 2 (Passive)
Brown Shipley Passive Models	3	Brown Shipley Model 3 (Passive)
Brown Shipley Passive Models	3	Brown Shipley Model 4 (Passive)
Brown Shipley Passive Models	3	Brown Shipley Model 5 (Passive)

Family name	Diamond Rating	Fund name
Brown Shipley Passive Models	3	Brown Shipley Model 6 (Passive)
Brown Shipley Passive Models	3	Brown Shipley Model 7 (Passive)
Brown Shipley Passive Models	3	Brown Shipley Model 8 (Passive)
Brown Shipley Passive Models	3	Brown Shipley Model 9 (Passive)
Brown Shipley Passive Models	3	Brown Shipley Model 10 (Passive)
Canaccord MPS	3	Canaccord Conservative
Canaccord MPS	3	Canaccord Fixed Interest
Canaccord MPS	3	Canaccord Cautious Balanced
Canaccord MPS	3	Canaccord Balanced Growth
Canaccord MPS	3	Canaccord Growth
Canaccord MPS	3	Canaccord Aggressive Growth
Close MPS	3	Close MPS Conservative
Close MPS	3	Close MPS Balanced
Close MPS	3	Close MPS Growth
Copia Select ESG	3	Copia Select ESG - Cautious
Copia Select ESG	3	Copia Select ESG - Moderate
Copia Select ESG	3	Copia Select ESG - Balanced
Copia Select ESG	3	Copia Select ESG - Growth
Copia Select ESG	3	Copia Select ESG - Equity
Copia Volatility Focus	3	Copia Volatility Focus 1
Copia Volatility Focus	3	Copia Volatility Focus 2
Copia Volatility Focus	3	Copia Volatility Focus 3
Copia Volatility Focus	3	Copia Volatility Focus 4
Copia Volatility Focus	3	Copia Volatility Focus 5
Copia Volatility Focus	3	Copia Volatility Focus 6

Family name	Diamond Rating	Fund name
Copia Volatility Focus	3	Copia Volatility Focus 7
Copia Volatility Focus	3	Copia Volatility Focus 8
Copia Volatility Focus	3	Copia Volatility Focus 9
Copia Volatility Focus	3	Copia Volatility Focus 10
Cornelian RM	3	Cornelian RM Active 3
Cornelian RM	3	Cornelian RM Active 4
Cornelian RM	3	Cornelian RM Active 5 Growth
Cornelian RM	3	Cornelian RM Active 6
Cornelian RM	3	Cornelian RM Active 7
Credo ESG	3	Credo ESG 20/80
Credo ESG	3	Credo ESG 45/55
Credo ESG	3	Credo ESG 60/40
Credo ESG	3	Credo ESG 70/30
EBI Vantage Earth	3	EBI Vantage Earth Bond
EBI Vantage Earth	3	EBI Vantage Earth 10
EBI Vantage Earth	3	EBI Vantage Earth 20
EBI Vantage Earth	3	EBI Vantage Earth 30
EBI Vantage Earth	3	EBI Vantage Earth 40
EBI Vantage Earth	3	EBI Vantage Earth 50
EBI Vantage Earth	3	EBI Vantage Earth 60
EBI Vantage Earth	3	EBI Vantage Earth 70
EBI Vantage Earth	3	EBI Vantage Earth 80
EBI Vantage Earth	3	EBI Vantage Earth 90
EBI Vantage Earth	3	EBI Vantage Earth 100
FE Invest Mosaic Long Term	3	FE Investments Mosaic Risk Level 1 Long

Family name	Diamond Rating	Fund name
FE Invest Mosaic Long Term	3	FE Investments Mosaic Risk Level 2 Long
FE Invest Mosaic Long Term	3	FE Investments Mosaic Risk Level 3 Long
FE Invest Mosaic Long Term	3	FE Investments Mosaic Risk Level 4 Long
FE Invest Mosaic Long Term	3	FE Investments Mosaic Risk Level 5 Long
FE Invest Mosaic Short Term	3	FE Investments Mosaic Risk Level 1 Short
FE Invest Mosaic Short Term	3	FE Investments Mosaic Risk Level 2 Short
FE Invest Mosaic Short Term	3	FE Investments Mosaic Risk Level 3 Short
FE Invest Mosaic Short Term	3	FE Investments Mosaic Risk Level 4 Short
FE Invest Mosaic Short Term	3	FE Investments Mosaic Risk Level 5 Short
FE Invest Responsibly Managed Long Term	3	FE Investments Responsibly - Managed Risk Level 1 Long
FE Invest Responsibly Managed Long Term	3	FE Investments Responsibly - Managed Risk Level 2 Long
FE Invest Responsibly Managed Long Term	3	FE Investments Responsibly - Managed Risk Level 3 Long
FE Invest Responsibly Managed Long Term	3	FE Investments Responsibly - Managed Risk Level 4 Long
FE Invest Responsibly Managed Long Term	3	FE Investments Responsibly - Managed Risk Level 5 Long
FE Invest Responsibly Managed Medium Term	3	FE Investments Responsibly - Managed Risk Level 1 Medium
FE Invest Responsibly Managed Medium Term	3	FE Investments Responsibly - Managed Risk Level 2 Medium
FE Invest Responsibly Managed Medium Term	3	FE Investments Responsibly - Managed Risk Level 3 Medium
FE Invest Responsibly Managed Medium Term	3	FE Investments Responsibly - Managed Risk Level 4 Medium
FE Invest Responsibly Managed Medium Term	3	FE Investments Responsibly - Managed Risk Level 5 Medium
FE Invest Responsibly Managed Short Term	3	FE Investments Responsibly - Managed Risk Level 1 Short

Family name	Diamond Rating	Fund name
FE Invest Responsibly Managed Short Term	3	FE Investments Responsibly - Managed Risk Level 2 Short
FE Invest Responsibly Managed Short Term	3	FE Investments Responsibly - Managed Risk Level 3 Short
FE Invest Responsibly Managed Short Term	3	FE Investments Responsibly - Managed Risk Level 4 Short
FE Invest Responsibly Managed Short Term	3	FE Investments Responsibly - Managed Risk Level 5 Short
Fundhouse Global	3	Fundhouse Global Defensive
Fundhouse Global	3	Fundhouse Global Cautious
Fundhouse Global	3	Fundhouse Global Balanced
Fundhouse Global	3	Fundhouse Global Growth
Fundhouse Global	3	Fundhouse Global Equity
iBOSS Income MPS	3	iBOSS Income Portfolio 1
iBOSS Income MPS	3	iBOSS Income Portfolio 2
iBOSS Income MPS	3	iBOSS Income Portfolio 3
iBOSS Income MPS	3	iBOSS Income Portfolio 4
iBOSS Income MPS	3	iBOSS Income Portfolio 5
iBOSS Income MPS	3	iBOSS Income Portfolio 6
iBOSS Income MPS	3	iBOSS Income Portfolio 7
iBOSS Passive MPS	3	iBOSS Passive Portfolio 0
iBOSS Passive MPS	3	iBOSS Passive Portfolio 1
iBOSS Passive MPS	3	iBOSS Passive Portfolio 2
iBOSS Passive MPS	3	iBOSS Passive Portfolio 3
iBOSS Passive MPS	3	iBOSS Passive Portfolio 4
iBOSS Passive MPS	3	iBOSS Passive Portfolio 5
iBOSS Passive MPS	3	iBOSS Passive Portfolio 6

Family name	Diamond Rating	Fund name
IBOSS Passive MPS	3	IBOSS Passive Portfolio 7
IBOSS Sustainable MPS	3	IBOSS Sustainable Portfolio 1
IBOSS Sustainable MPS	3	IBOSS Sustainable Portfolio 2
IBOSS Sustainable MPS	3	IBOSS Sustainable Portfolio 3
IBOSS Sustainable MPS	3	IBOSS Sustainable Portfolio 4
IBOSS Sustainable MPS	3	IBOSS Sustainable Portfolio 5
IBOSS Sustainable MPS	3	IBOSS Sustainable Portfolio 6
IBOSS Sustainable MPS	3	IBOSS Sustainable Portfolio 7
King and Shaxson MPS	3	King and Shaxson Defensive Portfolio
King and Shaxson MPS	3	King and Shaxson Cautious Portfolio
King and Shaxson MPS	3	King and Shaxson Balanced Portfolio
King and Shaxson MPS	3	King and Shaxson Growth Portfolio
King and Shaxson MPS	3	King and Shaxson Adventurous Portfolio
Law Financial Planning MPS	3	Law Financial Planning MPS Portfolio 3 Platform
Law Financial Planning MPS	3	Law Financial Planning MPS Portfolio 4 Platform
Law Financial Planning MPS	3	Law Financial Planning MPS Portfolio 5 Platform
Law Financial Planning MPS	3	Law Financial Planning MPS Portfolio 6 Platform
Law Financial Planning MPS	3	Law Financial Planning MPS Portfolio 7 Platform
LGT Vestra Sustainable MPS	3	LGT Wealth Sustainable Defensive
LGT Vestra Sustainable MPS	3	LGT Wealth Sustainable Cautious
LGT Vestra Sustainable MPS	3	LGT Wealth Sustainable Balanced
LGT Vestra Sustainable MPS	3	LGT Wealth Sustainable Growth
LGT Vestra Sustainable MPS	3	LGT Wealth Sustainable Adventurous
Luna Passive MPS	3	Luna MPS Passive 1
Luna Passive MPS	3	Luna MPS Passive 2

Family name	Diamond Rating	Fund name
Luna Passive MPS	3	Luna MPS Passive 3
Luna Passive MPS	3	Luna MPS Passive 4
Luna Passive MPS	3	Luna MPS Passive 5
Morningstar ESG	3	Morningstar ESG Cautious
Morningstar ESG	3	Morningstar ESG Moderately Cautious
Morningstar ESG	3	Morningstar ESG Moderate
Morningstar ESG	3	Morningstar ESG Moderately Adventurous
Morningstar ESG	3	Morningstar ESG Adventurous
Morningstar Multi-Asset RR	3	Morningstar Multi-Asset Real Return 100
Morningstar Multi-Asset RR	3	Morningstar Multi-Asset Real Return 300
Morningstar Multi-Asset RR	3	Morningstar Multi-Asset Real Return 500
Newscape MPS	3	Newscape Defensive
Newscape MPS	3	Newscape Cautious
Newscape MPS	3	Newscape Balanced
Newscape MPS	3	Newscape Growth
Newscape MPS	3	Newscape Opportunistic
Newscape MPS Blended	3	Newscape Defensive Blended Style
Newscape MPS Blended	3	Newscape Cautious Blended Style
Newscape MPS Blended	3	Newscape Balanced Blended Style
Newscape MPS Blended	3	Newscape Growth Blended Style
Newscape MPS Blended	3	Newscape Opportunistic Blended Style
Oakham MPS	3	Oakham 3
Oakham MPS	3	Oakham 4
Oakham MPS	3	Oakham 5
Oakham MPS	3	Oakham 6

Family name	Diamond Rating	Fund name
Oakham MPS	3	Oakham 7
Oakham MPS	3	Oakham 8
OCM OBI Active/Passive	3	OCM OBI Active 3
OCM OBI Active/Passive	3	OCM OBI Active 4
OCM OBI Active/Passive	3	OCM OBI Active 5
OCM OBI Active/Passive	3	OCM OBI Active 6
OCM OBI Active/Passive	3	OCM OBI Active 7
OCM OBI Active/Passive	3	OCM OBI Active 8
OCM OBI Ethical	3	OCM OBI Ethical Cautious
OCM OBI Ethical	3	OCM OBI Ethical Cautious Balanced
OCM OBI Ethical	3	OCM OBI Ethical Balanced
Octopus OPM	3	Octopus OPM 3/Defensive Capital Growth
Octopus OPM	3	Octopus OPM 4/Conservative Capital Growth
Octopus OPM	3	Octopus OPM 5/Moderate Capital Growth
Octopus OPM	3	Octopus OPM 6/Progressive Capital Growth
Octopus OPM	3	Octopus OPM 7/Managed Equity Growth
Octopus OPM	3	Octopus OPM 8/Advanced Equity Growth
Octopus OPM	3	Octopus OPM 9/Global Equity Opportunities
Octopus OPM	3	Octopus OPM 10/International Equity Focus
O-IM MPS	3	O-IM Capital Preservation Portfolio
O-IM MPS	3	O-IM Low Risk Portfolio
O-IM MPS	3	O-IM Medium-Low Risk Portfolio
O-IM MPS	3	O-IM Medium Risk Portfolio
O-IM MPS	3	O-IM Medium-High Risk Portfolio
O-IM MPS	3	O-IM High Risk Portfolio

Family name	Diamond Rating	Fund name
O-IM MPS	3	O-IM Global Equities Portfolio
P1 MPS Ethical	3	P1 Investment Management Ethical Lower Risk
P1 MPS Ethical	3	P1 Investment Management Ethical Temperate
P1 MPS Ethical	3	P1 Investment Management Ethical Growth
PAM Core Growth - Standard	3	PAM Defensive Growth Portfolio
PAM Core Growth - Standard	3	PAM Conservative Growth Portfolio
PAM Core Growth - Standard	3	PAM Balanced Growth Portfolio
PAM Core Growth - Standard	3	PAM Adventurous Growth Portfolio
PAM Core Growth - Standard	3	PAM Aggressive Growth Portfolio
PAM Passive Growth	3	PAM Conservative Passive Portfolio
PAM Passive Growth	3	PAM Balanced Passive Portfolio
PAM Passive Growth	3	PAM Adventurous Passive Portfolio
PK Group Passive MPS	3	PK Group Cautious Passive
PK Group Passive MPS	3	PK Group Cautious to Balanced Passive
PK Group Passive MPS	3	PK Group Balanced Passive
PK Group Passive MPS	3	PK Group Balanced to Speculative Passive
PK Group Passive MPS	3	PK Group Speculative Passive
Premier MPS	3	Premier Miton Capital Builder Portfolio
Premier MPS	3	Premier Miton Capital Builder Plus Portfolio
Premier MPS	3	Premier Miton Conservative Portfolio
Premier MPS	3	Premier Miton Balanced Portfolio
Premier MPS	3	Premier Miton Balanced Plus Portfolio
Premier MPS	3	Premier Miton Growth Portfolio
Premier MPS	3	Premier Miton Growth Plus Portfolio
Premier MPS	3	Premier Miton Dynamic Growth Portfolio

Family name	Diamond Rating	Fund name
Premier MPS Income	3	Premier Miton Income & Growth Portfolio
Premier MPS Income	3	Premier Miton Income Portfolio
Premier MPS Income	3	Premier Miton High Income Portfolio
Progeny	3	Progeny DT3
Progeny	3	Progeny DT4
Progeny	3	Progeny DT5
Progeny	3	Progeny DT6
Progeny	3	Progeny DT7
RD Intermediaries	3	RD Intermediaries Defensive
RD Intermediaries	3	RD Intermediaries Balanced
RD Intermediaries	3	RD Intermediaries Growth
RD Intermediaries	3	RD Intermediaries Adventurous
RSMR Responsible	3	RSMR Responsible Cautious
RSMR Responsible	3	RSMR Responsible Balanced
RSMR Responsible	3	RSMR Responsible Dynamic
Sparrows Capital SCORE Factor - Funds&ETF	3	Sparrows Capital - SCORE Factor Bond Only (Funds&ETF)
Sparrows Capital SCORE Factor - Funds&ETF	3	Sparrows Capital - SCORE Factor Equity 10 (Funds&ETF)
Sparrows Capital SCORE Factor - Funds&ETF	3	Sparrows Capital - SCORE Factor Equity 20 (Funds&ETF)
Sparrows Capital SCORE Factor - Funds&ETF	3	Sparrows Capital - SCORE Factor Equity 30 (Funds&ETF)
Sparrows Capital SCORE Factor - Funds&ETF	3	Sparrows Capital - SCORE Factor Equity 40 (Funds&ETF)
Sparrows Capital SCORE Factor - Funds&ETF	3	Sparrows Capital - SCORE Factor Equity 50 (Funds&ETF)
Sparrows Capital SCORE Factor - Funds&ETF	3	Sparrows Capital - SCORE Factor Equity 60 (Funds&ETF)

Family name	Diamond Rating	Fund name
Sparrows Capital SCore Factor - Funds&ETF	3	Sparrows Capital - SCore Factor Equity 70 (Funds&ETF)
Sparrows Capital SCore Factor - Funds&ETF	3	Sparrows Capital - SCore Factor Equity 80 (Funds&ETF)
Sparrows Capital SCore Factor - Funds&ETF	3	Sparrows Capital - SCore Factor Equity 90 (Funds&ETF)
Sparrows Capital SCore Factor - Funds&ETF	3	Sparrows Capital - SCore Factor Equity Only (Funds&ETF)
Sparrows Capital SCore Factor - Index Funds	3	Sparrows Capital - SCore Factor Bond Only (Index Funds)
Sparrows Capital SCore Factor - Index Funds	3	Sparrows Capital - SCore Factor Equity 10 (Index Funds)
Sparrows Capital SCore Factor - Index Funds	3	Sparrows Capital - SCore Factor Equity 20 (Index Funds)
Sparrows Capital SCore Factor - Index Funds	3	Sparrows Capital - SCore Factor Equity 30 (Index Funds)
Sparrows Capital SCore Factor - Index Funds	3	Sparrows Capital - SCore Factor Equity 40 (Index Funds)
Sparrows Capital SCore Factor - Index Funds	3	Sparrows Capital - SCore Factor Equity 50 (Index Funds)
Sparrows Capital SCore Factor - Index Funds	3	Sparrows Capital - SCore Factor Equity 60 (Index Funds)
Sparrows Capital SCore Factor - Index Funds	3	Sparrows Capital - SCore Factor Equity 70 (Index Funds)
Sparrows Capital SCore Factor - Index Funds	3	Sparrows Capital - SCore Factor Equity 80 (Index Funds)
Sparrows Capital SCore Factor - Index Funds	3	Sparrows Capital - SCore Factor Equity 90 (Index Funds)
Sparrows Capital SCore Factor - Index Funds	3	Sparrows Capital - SCore Factor Equity Only (Index Funds)
Sparrows Capital SCore Responsible - Funds&ETF	3	Sparrows Capital - SCore Responsible Bond Only (Funds&ETF)
Sparrows Capital SCore Responsible - Funds&ETF	3	Sparrows Capital - SCore Responsible Equity 10 (Funds&ETF)

Family name	Diamond Rating	Fund name
Sparrows Capital SCore Responsible - Funds&ETF	3	Sparrows Capital - SCore Responsible Equity 20 (Funds&ETF)
Sparrows Capital SCore Responsible - Funds&ETF	3	Sparrows Capital - SCore Responsible Equity 30 (Funds&ETF)
Sparrows Capital SCore Responsible - Funds&ETF	3	Sparrows Capital - SCore Responsible Equity 40 (Funds&ETF)
Sparrows Capital SCore Responsible - Funds&ETF	3	Sparrows Capital - SCore Responsible Equity 50 (Funds&ETF)
Sparrows Capital SCore Responsible - Funds&ETF	3	Sparrows Capital - SCore Responsible Equity 60 (Funds&ETF)
Sparrows Capital SCore Responsible - Funds&ETF	3	Sparrows Capital - SCore Responsible Equity 70 (Funds&ETF)
Sparrows Capital SCore Responsible - Funds&ETF	3	Sparrows Capital - SCore Responsible Equity 80 (Funds&ETF)
Sparrows Capital SCore Responsible - Funds&ETF	3	Sparrows Capital - SCore Responsible Equity 90 (Funds&ETF)
Sparrows Capital SCore Responsible - Funds&ETF	3	Sparrows Capital - SCore Responsible Equity Only (Funds&ETF)
Sparrows Capital SCore Responsible- Index Funds	3	Sparrows Capital - SCore Responsible Bond Only (Index Funds)
Sparrows Capital SCore Responsible- Index Funds	3	Sparrows Capital - SCore Responsible Equity 10 (Index Funds)
Sparrows Capital SCore Responsible- Index Funds	3	Sparrows Capital - SCore Responsible Equity 20 (Index Funds)
Sparrows Capital SCore Responsible- Index Funds	3	Sparrows Capital - SCore Responsible Equity 30 (Index Funds)
Sparrows Capital SCore Responsible- Index Funds	3	Sparrows Capital - SCore Responsible Equity 40 (Index Funds)
Sparrows Capital SCore Responsible- Index Funds	3	Sparrows Capital - SCore Responsible Equity 50 (Index Funds)
Sparrows Capital SCore Responsible- Index Funds	3	Sparrows Capital - SCore Responsible Equity 60 (Index Funds)
Sparrows Capital SCore Responsible- Index Funds	3	Sparrows Capital - SCore Responsible Equity 70 (Index Funds)

Family name	Diamond Rating	Fund name
Sparrows Capital SCore Responsible- Index Funds	3	Sparrows Capital - SCore Responsible Equity 80 (Index Funds)
Sparrows Capital SCore Responsible- Index Funds	3	Sparrows Capital - SCore Responsible Equity 90 (Index Funds)
Sparrows Capital SCore Responsible- Index Funds	3	Sparrows Capital - SCore Responsible Equity Only (Index Funds)
Tatton MPS Core	3	Tatton Core Defensive
Tatton MPS Core	3	Tatton Core Cautious
Tatton MPS Core	3	Tatton Core Balanced
Tatton MPS Core	3	Tatton Core Active
Tatton MPS Core	3	Tatton Core Aggressive
Tatton MPS Core	3	Tatton Core Global Equity
Tatton MPS Global Core	3	Tatton Global Core Defensive
Tatton MPS Global Core	3	Tatton Global Core Cautious
Tatton MPS Global Core	3	Tatton Global Core Balanced
Tatton MPS Global Core	3	Tatton Global Core Active
Tatton MPS Global Core	3	Tatton Global Core Aggressive
Tatton MPS Global Managed	3	Tatton Global Managed Defensive
Tatton MPS Global Managed	3	Tatton Global Managed Cautious
Tatton MPS Global Managed	3	Tatton Global Managed Balanced
Tatton MPS Global Managed	3	Tatton Global Managed Active
Tatton MPS Global Managed	3	Tatton Global Managed Aggressive
Tatton MPS Global Tracker	3	Tatton Global Tracker Defensive
Tatton MPS Global Tracker	3	Tatton Global Tracker Cautious
Tatton MPS Global Tracker	3	Tatton Global Tracker Balanced
Tatton MPS Global Tracker	3	Tatton Global Tracker Active
Tatton MPS Global Tracker	3	Tatton Global Tracker Aggressive

Family name	Diamond Rating	Fund name
Tatton MPS Managed	3	Tatton Managed Defensive
Tatton MPS Managed	3	Tatton Managed Cautious
Tatton MPS Managed	3	Tatton Managed Balanced
Tatton MPS Managed	3	Tatton Managed Active
Tatton MPS Managed	3	Tatton Managed Aggressive
Tatton MPS Managed	3	Tatton Managed Global Equity
Tatton MPS Managed Ethical	3	Tatton Ethical Defensive
Tatton MPS Managed Ethical	3	Tatton Ethical Cautious
Tatton MPS Managed Ethical	3	Tatton Ethical Balanced
Tatton MPS Managed Ethical	3	Tatton Ethical Active
Tatton MPS Managed Ethical	3	Tatton Ethical Aggressive
Tatton MPS Managed Ethical	3	Tatton Ethical Global Equity
TCF MAPS Passive Plus	3	TCF MAPS 3 Passive Plus Portfolio
TCF MAPS Passive Plus	3	TCF MAPS 4 Passive Plus Portfolio
TCF MAPS Passive Plus	3	TCF MAPS 5 Passive Plus Portfolio
TCF MAPS Passive Plus	3	TCF MAPS 6 Passive Plus Portfolio
TCF MAPS Passive Plus	3	TCF MAPS 7 Passive Plus Portfolio
TCF MAPS Passive Plus	3	TCF MAPS 8 Passive Plus Portfolio
TCF MAPS Passive Plus	3	TCF MAPS 9 Passive Plus Portfolio
TCF MAPS Passive Plus	3	TCF MAPS 10 Passive Plus Portfolio
Tribe MPS	3	Tribe Low Portfolio
Tribe MPS	3	Tribe Medium Low Portfolio
Tribe MPS	3	Tribe Medium Portfolio
Tribe MPS	3	Tribe Medium High Portfolio
Tribe MPS	3	Tribe High Portfolio

Family name	Diamond Rating	Fund name
Tribe MPS	3	Tribe Equity Risk Portfolio
VAM MPS	3	VAM Cautious
VAM MPS	3	VAM Cautious Balanced
VAM MPS	3	VAM Balanced
VAM MPS	3	VAM Balanced Growth
VAM MPS	3	VAM Growth
VAM Passive MPS	3	VAM Cautious Passive
VAM Passive MPS	3	VAM Balanced Passive
VAM Passive MPS	3	VAM Growth Passive
Voyager Income	3	Voyager Conservative Higher Income
Voyager Income	3	Voyager Income
Voyager Income	3	Voyager Higher Income
Walker Crips MPS Platform	3	Walker Crips Service First MPS Defensive
Walker Crips MPS Platform	3	Walker Crips Service First MPS Conservative
Walker Crips MPS Platform	3	Walker Crips Service First MPS Conservative Moderate
Walker Crips MPS Platform	3	Walker Crips Service First MPS Balanced
Walker Crips MPS Platform	3	Walker Crips Service First MPS Moderate
Walker Crips MPS Platform	3	Walker Crips Service First MPS Growth
Walker Crips MPS Platform	3	Walker Crips Service First MPS Global Growth
Wellian MPS	3	Wellian Conservative
Wellian MPS	3	Wellian Balanced
Wellian MPS	3	Wellian Growth
Whitechurch Ethical Income & Growth	3	Whitechurch Prestige Ethical Income and Growth 4
Whitechurch Ethical Income & Growth	3	Whitechurch Prestige Ethical Income and Growth 5

Family name	Diamond Rating	Fund name
Whitechurch Ethical Income & Growth	3	Whitechurch Prestige Ethical Income and Growth 6
Whitechurch Ethical Income & Growth	3	Whitechurch Prestige Ethical Income and Growth 7
YOU BEE	3	YOU Cautious (BEC)
YOU BEE	3	YOU Balanced (BEB)
YOU BEE	3	YOU Growth (BEG)
Binary Islamic	2	Binary Islamic Defensive
Binary Islamic	2	Binary Islamic Cautious
Binary Islamic	2	Binary Islamic Balanced
Binary Islamic	2	Binary Islamic Growth
Binary Islamic	2	Binary Islamic Adventurous
Canaccord ESG	2	Canaccord ESG Cautious Balanced
Canaccord ESG	2	Canaccord ESG Balanced
Canaccord ESG	2	Canaccord ESG Growth
Fairstone Environmental	2	Fairstone Environmental 3
Fairstone Environmental	2	Fairstone Environmental 4
Fairstone Environmental	2	Fairstone Environmental 5
Fairstone Environmental	2	Fairstone Environmental 6
Fairstone Environmental	2	Fairstone Environmental 7
Fundhouse ESG	2	Fundhouse ESG Global Cautious
Fundhouse ESG	2	Fundhouse ESG Global Balanced
Fundhouse ESG	2	Fundhouse ESG Global Growth
Fundment Ethical	2	Fundment Ethical 20% Equity
Fundment Ethical	2	Fundment Ethical 50% Equity
Fundment Ethical	2	Fundment Ethical 60% Equity

Family name	Diamond Rating	Fund name
Fundment Ethical	2	Fundment Ethical 80% Equity
Fundment Ethical	2	Fundment Ethical 100% Equity
Luna Active MPS	2	Luna MPS Active 1
Luna Active MPS	2	Luna MPS Active 2
Luna Active MPS	2	Luna MPS Active 3
Luna Active MPS	2	Luna MPS Active 4
Luna Active MPS	2	Luna MPS Active 5
Luna ESG MPS	2	Luna ESG MPS 1
Luna ESG MPS	2	Luna ESG MPS 2
Luna ESG MPS	2	Luna ESG MPS 3
Luna ESG MPS	2	Luna ESG MPS 4
Luna ESG MPS	2	Luna ESG MPS 5
OCM LHX	2	OCM LHX Cautious
OCM LHX	2	OCM LHX Balanced
OCM LHX	2	OCM LHX Aggressive
Apollo ESG	1	Apollo ESG Cautious
Apollo ESG	1	Apollo ESG Balanced
Apollo ESG	1	Apollo ESG Growth
Binary Active	1	Binary Active Defensive
Binary Active	1	Binary Active Cautious
Binary Active	1	Binary Active Balanced
Binary Active	1	Binary Active Growth
Binary Active	1	Binary Active Adventurous
Binary Sustainable	1	Binary Sustainable Defensive
Binary Sustainable	1	Binary Sustainable Cautious

Family name	Diamond Rating	Fund name
Binary Sustainable	1	Binary Sustainable Balanced
Binary Sustainable	1	Binary Sustainable Growth
Binary Sustainable	1	Binary Sustainable Adventurous
Canaccord Smart Passive MPS	1	Canaccord Smart Passive Cash Plus
Canaccord Smart Passive MPS	1	Canaccord Smart Passive Cautious Balanced
Canaccord Smart Passive MPS	1	Canaccord Smart Passive Balanced
Canaccord Smart Passive MPS	1	Canaccord Smart Passive Growth
Canaccord Smart Passive MPS	1	Canaccord Smart Passive Aggressive Growth
Cantab ESG MPS	1	Cantab ESG Risk 3 Defensive
Cantab ESG MPS	1	Cantab ESG Risk 4 Cautious
Cantab ESG MPS	1	Cantab ESG Risk 5 Moderate
Cantab ESG MPS	1	Cantab ESG Risk 6 Balanced
Cantab ESG MPS	1	Cantab ESG Risk 7 Adventurous
PK Group ESG MPS	1	PK Group Cautious ESG
PK Group ESG MPS	1	PK Group Cautious to Balanced ESG
PK Group ESG MPS	1	PK Group Balanced ESG
PK Group ESG MPS	1	PK Group Balanced to Speculative ESG
PK Group ESG MPS	1	PK Group Speculative ESG
Psigma SRI MPS	1	Psigma SRI MPS Cautious
Psigma SRI MPS	1	Psigma SRI MPS Balanced
Psigma SRI MPS	1	Psigma SRI MPS Growth
Psigma SRI MPS	1	Psigma SRI MPS Aggressive Growth
Sanlam Socially Responsible	1	Sanlam Investments Socially Responsible Conservative
Sanlam Socially Responsible	1	Sanlam Investments Socially Responsible Cautious

Family name	Diamond Rating	Fund name
Sanlam Socially Responsible	1	Sanlam Investments Socially Responsible Balanced
VAM Sustainable	1	VAM Cautious Sustainable Future
VAM Sustainable	1	VAM Balanced Sustainable Future
VAM Sustainable	1	VAM Growth Sustainable Future