



Risk Targeted Fund Families

Family name	Diamond Rating	Fund name
AJ Bell Passive	5	VT AJ Bell Cautious Fund
AJ Bell Passive	5	VT AJ Bell Moderately Cautious Fund
AJ Bell Passive	5	VT AJ Bell Balanced Fund
AJ Bell Passive	5	VT AJ Bell Moderately Adventurous Fund
AJ Bell Passive	5	VT AJ Bell Adventurous Fund
AJ Bell Passive	5	VT AJ Bell Global Growth Fund
Architas Blend	5	Architas MA Blended Reserve Fund
Architas Blend	5	Architas MA Blended Moderate Fund
Architas Blend	5	Architas MA Blended Intermediate Fund
Architas Blend	5	Architas MA Blended Progressive Fund
Architas Blend	5	Architas MA Blended Growth Fund
Architas Passive	5	Architas MA Passive Prudent Fund
Architas Passive	5	Architas MA Passive Reserve Fund
Architas Passive	5	Architas Multi Asset Passive Moderate Fund
Architas Passive	5	Architas MA Passive Intermediate Fund
Architas Passive	5	Architas MA Passive Progressive Fund
Architas Passive	5	Architas MA Passive Growth Fund
Architas Passive	5	Architas MA Passive Dynamic Fund
ASI Managed	5	ASI MyFolio Managed I Fund
ASI Managed	5	ASI MyFolio Managed II Fund
ASI Managed	5	ASI MyFolio Managed III Fund
ASI Managed	5	ASI MyFolio Managed IV Fund
ASI Managed	5	ASI MyFolio Managed V Fund
ASI Market	5	ASI MyFolio Market I Fund
ASI Market	5	ASI MyFolio Market II Fund
ASI Market	5	ASI MyFolio Market III Fund
ASI Market	5	ASI MyFolio Market IV Fund
ASI Market	5	ASI MyFolio Market V Fund



Family name	Diamond Rating	Fund name
ASI Multi-Asset	5	ASI Diversified- Core Conservative Fund
ASI Multi-Asset	5	ASI Diversified-Core Cautious Fund
ASI Multi-Asset	5	ASI Diversified-Core Growth Fund
ASI Multi-Asset	5	ASI Diversified- Core Adventurous Fund
ASI Multi-Manager	5	ASI MyFolio Multi-Manager II Fund
ASI Multi-Manager	5	ASI MyFolio Multi-Manager III Fund
ASI Multi-Manager	5	ASI MyFolio Multi-Manager IV Fund
ASI Multi-Manager	5	ASI MyFolio Multi-Manager V Fund
ASI MyFolio Index	5	ASI MyFolio Index I Fund
ASI MyFolio Index	5	ASI MyFolio Index II Fund
ASI MyFolio Index	5	ASI MyFolio Index III Fund
ASI MyFolio Index	5	ASI MyFolio Index IV Fund
ASI MyFolio Index	5	ASI MyFolio Index V Fund
Aviva Multi Asset	5	Aviva Investors Multi-asset Fund I
Aviva Multi Asset	5	Aviva Investors Multi-asset Fund II
Aviva Multi Asset	5	Aviva Investors Multi-asset Fund III
Aviva Multi Asset	5	Aviva Investors Multi-asset Fund IV
Aviva Multi Asset	5	Aviva Investors Multi-asset Fund V
BlackRock Managed Volatility	5	BlackRock Managed Volatility
BlackRock Managed Volatility	5	BlackRock Managed Volatility I
BlackRock Managed Volatility	5	BlackRock Managed Volatility II
BlackRock Managed Volatility	5	BlackRock Managed Volatility III
BlackRock Managed Volatility	5	BlackRock Managed Volatility Fund IV
BlackRock MyMap	5	MyMap 3 Fund
BlackRock MyMap	5	MyMap 4 Fund
BlackRock MyMap	5	MyMap 5 Fund
BlackRock MyMap	5	MyMap 6 Fund
BMO MM Lifestyle	5	BMO MM Lifestyle 3 Fund
BMO MM Lifestyle	5	BMO MM Lifestyle 4 Fund
BMO MM Lifestyle	5	BMO MM Lifestyle 5 Fund
BMO MM Lifestyle	5	BMO MM Lifestyle 6 Fund



Family name	Diamond Rating	Fund name
BMO MM Lifestyle	5	BMO MM Lifestyle 7 Fund
BMO Universal MAP	5	BMO Universal MAP Defensive Fund
BMO Universal MAP	5	BMO Universal MAP Cautious Fund
BMO Universal MAP	5	BMO Universal MAP Balanced Fund
BMO Universal MAP	5	BMO Universal MAP Growth Fund
BMO Universal MAP	5	BMO Universal MAP Adventurous Fund
Canlife Portfolio Funds	5	LF Canlife Portfolio III Fund
Canlife Portfolio Funds	5	LF Canlife Portfolio IV Fund
Canlife Portfolio Funds	5	LF Canlife Portfolio V Fund
Canlife Portfolio Funds	5	LF Canlife Portfolio VI Fund
Canlife Portfolio Funds	5	LF Canlife Portfolio VII Fund
Cirilium	5	Quilter Investors Cirilium Conservative Portfolio
Cirilium	5	Quilter Investors Cirilium Balanced Portfolio
Cirilium	5	Quilter Investors Cirilium Moderate Portfolio
Cirilium	5	Quilter Investors Cirilium Dynamic Portfolio
Cirilium	5	Quilter Investors Cirilium Adventurous Portfolio
Cirilium Blend	5	Quilter Investors Cirilium Conservative Blend Portfolio
Cirilium Blend	5	Quilter Investors Cirilium Balanced Blend Portfolio
Cirilium Blend	5	Quilter Investors Cirilium Moderate Blend Portfolio
Cirilium Blend	5	Quilter Investors Cirilium Dynamic Blend Portfolio
Cirilium Blend	5	Quilter Investors Cirilium Adventurous Blend Portfolio
Cirilium Passive	5	Quilter Investors Cirilium Conservative Passive Portfolio
Cirilium Passive	5	Quilter Investors Cirilium Balanced Passive Portfolio



Family name	Diamond Rating	Fund name
Cirilium Passive	5	Quilter Investors Cirilium Moderate Passive Portfolio
Cirilium Passive	5	Quilter Investors Cirilium Dynamic Passive Portfolio
Cirilium Passive	5	Quilter Investors Cirilium Adventurous Passive Portfolio
Cornelian	5	SVS Cornelian Defensive
Cornelian	5	SVS Cornelian Cautious
Cornelian	5	SVS Cornelian Managed Income Fund
Cornelian	5	SVS Cornelian Managed Growth
Cornelian	5	SVS Cornelian Growth
Cornelian	5	SVS Cornelian Progressive
Cornelian Passive	5	SVS Cornelian Defensive
Cornelian Passive	5	SVS Cornelian Cautious
Cornelian Passive	5	SVS Cornelian Managed Growth
Cornelian Passive	5	SVS Cornelian Growth
Cornelian Passive	5	SVS Cornelian Progressive RMP
GAM Star	5	GAM Star Defensive
GAM Star	5	GAM Star Cautious
GAM Star	5	GAM Star Balanced
GAM Star	5	GAM Star Growth
GAM Star	5	GAM Star Dynamic Growth
HSBC Global Strategy	5	HSBC Global Strategy Conservative Portfolio
HSBC Global Strategy	5	HSBC Global Strategy Cautious Portfolio
HSBC Global Strategy	5	HSBC Global Strategy Balanced Portfolio
HSBC Global Strategy	5	HSBC Global Strategy Dynamic Portfolio
HSBC Global Strategy	5	HSBC Global Strategy Adventurous Portfolio
L&G Multi-Index	5	Legal & General Multi-Index 3 Fund
L&G Multi-Index	5	Legal & General Multi-Index 4 Fund
L&G Multi-Index	5	Legal & General Multi-Index 5 Fund
L&G Multi-Index	5	Legal & General Multi-Index 6 Fund



Family name	Diamond Rating	Fund name
L&G Multi-Index	5	Legal & General Multi-Index 7 Fund
L&G Multi-Index Income	5	Legal & General Multi-Index Income 4 Fund
L&G Multi-Index Income	5	Legal & General Multi-Index Income 5 Fund
L&G Multi-Index Income	5	Legal & General Multi-Index Income 6 Fund
Omnis	5	Omnis Multi-Manager Cautious
Omnis	5	Omnis Multi-Manager Balanced
Omnis	5	Omnis Multi-Manager Adventurous
Premier Liberation	5	Premier Liberation No. IV
Premier Liberation	5	Premier Liberation No. V
Premier Liberation	5	Premier Liberation No. VI
Premier Liberation	5	Premier Liberation No. VII
Prudential Risk Managed Active	5	LF Prudential Risk Managed Active 1
Prudential Risk Managed Active	5	LF Prudential Risk Managed Active 2
Prudential Risk Managed Active	5	LF Prudential Risk Managed Active 3
Prudential Risk Managed Active	5	LF Prudential Risk Managed Active 4
Prudential Risk Managed Active	5	LF Prudential Risk Managed Active 5
Prudential Risk Managed Passive	5	LF Prudential Risk Managed Passive Fund 1
Prudential Risk Managed Passive	5	LF Prudential Risk Managed Passive Fund 2
Prudential Risk Managed Passive	5	LF Prudential Risk Managed Passive Fund 3
Prudential Risk Managed Passive	5	LF Prudential Risk Managed Passive Fund 4
Prudential Risk Managed Passive	5	LF Prudential Risk Managed Passive Fund 5
Quilter Creation	5	Quilter Investors Creation Conservative Portfolio



Family name	Diamond Rating	Fund name
Quilter Creation	5	Quilter Investors Creation Balanced Portfolio
Quilter Creation	5	Quilter Investors Creation Moderate Portfolio
Quilter Creation	5	Quilter Investors Creation Dynamic Portfolio
Quilter Creation	5	Quilter Investors Creation Adventurous Portfolio
Santander Atlas Portfolios	5	Santander Atlas Portfolio 3
Santander Atlas Portfolios	5	Santander Atlas Portfolio 4
Santander Atlas Portfolios	5	Santander Atlas Portfolio 5
Santander Atlas Portfolios	5	Santander Atlas Portfolio 6
Santander Atlas Portfolios	5	Santander Atlas Portfolio 7
Sinfonia	5	IFSL Sinfonia Income Portfolio
Sinfonia	5	IFSL Sinfonia Cautious Managed Portfolio
Sinfonia	5	IFSL Sinfonia Income and Growth Portfolio
Sinfonia	5	IFSL Sinfonia Balanced Managed Portfolio
Sinfonia	5	IFSL Sinfonia Adventurous Growth Portfolio
Verbatim Multi-Index	5	HC Verbatim Multi-Index Portfolio 3 Fund
Verbatim Multi-Index	5	HC Verbatim Multi-Index Portfolio 4 Fund
Verbatim Multi-Index	5	HC Verbatim Multi-Index Portfolio 5 Fund
Verbatim Multi-Index	5	HC Verbatim Multi-Index Portfolio 6 Fund
Zurich Horizon	5	Zurich Horizon Multi-Asset Fund I
Zurich Horizon	5	Zurich Horizon Multi-Asset Fund II
Zurich Horizon	5	Zurich Horizon Multi Asset Fund III
Zurich Horizon	5	Zurich Horizon Multi Asset Fund IV
Zurich Horizon	5	Zurich Horizon Multi-Asset Fund V
7IM passive	4	7IM Cautious Fund



Family name	Diamond Rating	Fund name
7IM passive	4	7IM AAP Moderately Cautious Fund
7IM passive	4	7IM AAP Balanced Fund
7IM passive	4	7IM AAP Moderately Adventurous Fund
7IM passive	4	7IM AAP Adventurous Fund
Architas Active	4	Architas MA Active Reserve Fund
Architas Active	4	Architas MA Active Moderate Income Fund
Architas Active	4	Architas MA Active Intermediate Income Fund
Architas Active	4	Architas MA Active Progressive Fund
Architas Active	4	Architas MA Active Growth Fund
Architas Active	4	Architas MA Active Dynamic Fund
ASI Multi-Manager Income	4	ASI MyFolio Multi-Manager Income II Fund
ASI Multi-Manager Income	4	ASI MyFolio Multi-Manager Income III Fund
ASI Multi-Manager Income	4	ASI MyFolio Multi-Manager Income IV Fund
Barclays Global Markets	4	Barclays Wealth Global Markets 1
Barclays Global Markets	4	Barclays Wealth Global Markets 2
Barclays Global Markets	4	Barclays Wealth Global Markets 3
Barclays Global Markets	4	Barclays Wealth Global Markets 4
Barclays Global Markets	4	Barclays Wealth Global Markets 5
BlackRock Managed Index	4	BlackRock Strategic Funds - Managed Index Portfolios Defensive
BlackRock Managed Index	4	BlackRock Strategic Funds - Managed Index Portfolios Conservative
BlackRock Managed Index	4	BlackRock Strategic Funds - Managed Index Portfolios Moderate
BlackRock Managed Index	4	BlackRock Strategic Funds - Managed Index Portfolios Growth
FP Russell	4	FP Russell Investments ICVC - Multi Asset Growth Fund I
FP Russell	4	FP Russell Investments ICVC - Multi Asset Growth Fund II



Family name	Diamond Rating	Fund name
FP Russell	4	FP Russell Investments ICVC - Multi Asset Growth Fund III
FP Russell	4	FP Russell Investments ICVC - Multi Asset Growth Fund IV
FP Russell	4	FP Russell Investments ICVC - Multi Asset Growth Fund V
Janus Henderson Core	4	Janus Henderson Core 3 Income Fund
Janus Henderson Core	4	Janus Henderson Core 4 Income Fund
Janus Henderson Core	4	Janus Henderson Core 5 Income Fund
Janus Henderson Core	4	Janus Henderson Core 6 Income & Growth Fund
Volare	4	Volare Balanced Fund
Volare	4	Volare Cautious Fund
Volare	4	Volare Defensive Fund
Volare	4	Volare Growth Fund
7IM active	3	7IM Moderately Cautious Fund
7IM active	3	7IM Balanced Fund
7IM active	3	7IM Moderately Adventurous Fund
7IM active	3	7IM Adventurous Fund
Allianz RiskMaster	3	Allianz RiskMaster Conservative Multi Asset Fund
Allianz RiskMaster	3	Allianz RiskMaster Moderate Multi Asset Fund
Allianz RiskMaster	3	Allianz RiskMaster Growth Multi Asset Fund
BlackRock UK Managed Volatility	3	Blackrock UK Managed Volatility Fund I
BlackRock UK Managed Volatility	3	Blackrock UK Managed Volatility Fund II
BlackRock UK Managed Volatility	3	Blackrock UK Managed Volatility Fund III
HSBC World Selection	3	World Selection - Conservative Portfolio
HSBC World Selection	3	HSBC World Selection - Interest Income Portfolio



Family name	Diamond Rating	Fund name
HSBC World Selection	3	HSBC World Selection - Cautious Portfolio
HSBC World Selection	3	HSBC World Selection - Balanced Portfolio
HSBC World Selection	3	HSBC World Selection - Dynamic Portfolio
HSBC World Selection	3	HSBC World Selection - Adventurous Portfolio
Quilter Compass	3	Quilter Investors Compass 2 Portfolio
Quilter Compass	3	Quilter Investors Compass 3 Portfolio
Quilter Compass	3	Quilter Investors Compass 4 Portfolio
Quilter Compass	3	Quilter Investors Compass 5 Portfolio
Schroder Fusion Portfolio	3	Schroder Fusion Portfolio 3
Schroder Fusion Portfolio	3	Schroder Fusion Portfolio 4
Schroder Fusion Portfolio	3	Schroder Fusion Portfolio 5
Schroder Fusion Portfolio	3	Schroder Fusion Portfolio 6
Schroder Fusion Portfolio	3	Schroder Fusion Portfolio 7
Verbatim	3	HC Verbatim Portfolio 3 Fund
Verbatim	3	HC Verbatim Portfolio 4 Fund
Verbatim	3	HC Verbatim Portfolio 5 Growth Fund
Verbatim	3	HC Verbatim Portfolio 6 Fund
Verbatim	3	HC Verbatim Portfolio 7 Fund
LF Aegon	2	LF Aegon Multi-Asset 1 Fund
LF Aegon	2	LF Aegon Multi-Asset 2 Fund
LF Aegon	2	LF Aegon Multi-Asset 3 Fund
LF Aegon	2	LF Aegon Multi-Asset 4 Fund
LF Aegon	2	LF Aegon Multi-Asset 5 Fund
Invesco Summit Growth	1	Invesco Summit Growth 1 Fund
Invesco Summit Growth	1	Invesco Summit Growth 2 Fund
Invesco Summit Growth	1	Invesco Summit Growth 3 Fund
Invesco Summit Growth	1	Invesco Summit Growth 4 Fund
Invesco Summit Growth	1	Invesco Summit Growth 5 Fund